

HEARING DATE: TO BE DETERMINED

TOGUT, SEGAL & SEGAL LLP
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New York, New York 10119
Telephone: (212) 594-5000
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Albert Togut
Frank A. Oswald
*Conflicts Counsel for the Debtors
and Debtors in Possession*

1st Interim Fees Awarded:	\$529,364.00
(less voluntary reduction)	(\$1,989.00)
1st Interim Expenses Awarded:	\$ 3,107.43
Total 1st Interim Fees & Expenses Awarded:	\$530,482.43
2nd Interim Fees Sought:	\$113,600.00 ¹
(less 50% Reduction for Bill Preparation)	(\$ 486.00)
2nd Interim Expenses Sought:	\$ 581.46
Total 2nd Interim Fees & Expenses Sought:	\$113,695.60

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X	
	:
In re:	: Chapter 11
	:
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	: Case No. 09-50026 (REG)
f/k/a General Motors Corp., <i>et al.</i> ,	:
	:
Debtors.	: (Jointly Administered)
	:
-----X	

**SUPPLEMENT TO SECOND APPLICATION OF
TOGUT, SEGAL & SEGAL LLP AS CONFLICTS COUNSEL FOR THE
DEBTORS FOR ALLOWANCE OF INTERIM COMPENSATION FOR
SERVICES RENDERED FOR THE PERIOD JUNE 1, 2010 THROUGH
SEPTEMBER 30, 2010, AND FOR REIMBURSEMENT OF EXPENSES**

TABLE OF CONTENTS

- DETAILED MONTHLY TIME RECORDS FOR THE PERIOD JUNE 1, 2010 THROUGH SEPTEMBER 30, 2010.
- DETAILED MONTHLY EXPENSE RECORDS FOR THE PERIOD JUNE 1, 2010 THROUGH SEPTEMBER 30, 2010.

**IN RE MOTORS LIQUIDATION COMPANY, *et al.*,
f/k/a General Motors Corp., *et al.*,
CHAPTER 11
Case No. 09-50026 (REG)**

**SUMMARY OF FEES FOR SECOND INTERIM APPLICATION
OF TOGUT, SEGAL & SEGAL LLP FOR ALLOWANCE OF
COMPENSATION FOR SERVICES RENDERED AS CONFLICTS
COUNSEL FOR THE DEBTORS FOR THE PERIOD JUNE 1, 2010
THROUGH SEPTEMBER 30, 2010, AND FOR REIMBURSEMENT OF EXPENSES**

Name of Professional	Year Admitted	Year Fee Incurred	Hourly Rate	Hours Engaged	Total Value(s)
PARTNERS					
Albert Togut	1975	2010	\$935	4.6	\$4,301.00
Frank A. Oswald	1986	2010	\$810	16.2	13,122.00
Scott E. Ratner	1987	2010	\$800	21.0	16,800.00
OF COUNSEL					
Richard K. Milin	1989	2010	\$715	61.1	43,686.50
ASSOCIATES					
Eric Chafetz	2005	2010	\$450	13.4	6,030.00
Michael D. Hamersky	2008	2010	\$345	53.9	18,595.50
Naomi Moss	2008	2010	\$295	6.2	1,829.00
PARALEGALS					
Dawn Person	N/A	2010	\$285	26.9	7,666.50
Ashleigh Brogan	N/A	2010	\$205	6.1	1,250.50
LAW CLERK					
Samantha Rothman	N/A	2010	\$145	2.2	319.00
TOTALS:				211.6	\$113,600.00¹

¹ The Togut Firm has reduced its' fees related to the preparation of monthly fee statements by 50%, aggregating a reduction of \$486, incurred during the Second Interim Fee Period.

TOGUT, SEGAL SEGAL LLP
SUMMARY REPORT BY MATTER
6/1/10 THROUGH 9/31/10

Name of Timekeeper	Case Status/Strategy	Claims	Fee Applications/ Fee Statements	Non Real Property Lease Exec Con.	Counterparty Contract Issues	Retention of Professionals	Other Litigation	General	Totals:
Fee Period 6/1/10 through 6/30/10									
Albert Togut			0.1				1.6	0.1	1.8
Frank A. Oswald		1.2	3.6	1.8			14.9		6.6
Scott E. Rahner			0.9				31.7		32.6
Richard Milin		6	0.4				23.6		6.4
Eric Chatez			4.3						27.9
Michael D. Hamersky			0.4		1.2				1.6
Naomi Moss			2.8				3.5		6.3
Dawn Person	5.7					0.4	2.2		6.1
Ashleigh Brogan									2.2
Samantha Rothman									
Total (June 2010)	5.7	7.2	12.5	1.8	1.2	0.4	77.5	0.1	106.4
Fee Period 7/1/10 through 7/31/10									
Albert Togut			0.4				2.4		2.8
Frank A. Oswald	1.0	3.2	2.3	1.5			4.8		8.0
Scott E. Rahner							27.3		27.3
Richard Milin		4.9					22.1		4.9
Eric Chatez		1.9	0.9	1.0			1.6		1.9
Michael D. Hamersky			8.6						11.1
Naomi Moss	0.9		12.2	2.5	0	0	58.2		84.8
Dawn Person	1.9	10.0							
Total (July 2010)	3.8	19.1	23.6	4.0	1.2	0.4	94.3	0.0	132.4
Fee Period 8/1/10 through 8/31/10									
Frank A. Oswald			0.4	0.3			1.3		0.7
Scott E. Rahner							1.2		1.2
Richard Milin		2.1					0.6		2.1
Eric Chatez							1.1		0.6
Michael D. Hamersky									1.1
Naomi Moss			6.5				0.6		7.1
Dawn Person									
Total (August 2010)	0	2.1	6.9	1.4	0	0	3.7	0	14.1

6/1/10 THROUGH 9/31/10

[illegible]

IN RE MOTORS LIQUIDATION COMPANY, *et al.*,
f/k/a General Motors Corp., *et al.*,
CHAPTER 11
Case No. 09-50026 (REG)

SUMMARY OF EXPENSES FOR SECOND INTERIM APPLICATION
OF TOGUT, SEGAL & SEGAL LLP FOR ALLOWANCE OF
COMPENSATION FOR SERVICES RENDERED AS CONFLICTS
COUNSEL FOR THE DEBTORS FOR THE PERIOD JUNE 1, 2010
THROUGH SEPTEMBER 30, 2010, AND FOR REIMBURSEMENT OF EXPENSES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
FACSIMILE TRANSMISSIONS	\$.67
LONG DISTANCE TELEPHONE	\$110.48
MISCELLANEOUS (KINKO'S SERVICES)	\$47.82
ON-LINE RESEARCH	\$15.24
OVERNIGHT COURIER	\$221.26
PHOTOCOPIES	\$155.80
POSTAGE	\$4.64
TRAVEL-GROUND	\$6.30
MEALS	19.25
TOTAL:	<u>\$581.46</u>

MONTHLY TIME AND EXPENSE RECORDS FOR THE PERIOD
JUNE 1, 2010 THROUGH JUNE 30, 2010

OBJECTION DATE: September 7, 2010
AT: 10:00 a.m.

TOGUT, SEGAL & SEGAL LLP
One Penn Plaza
New York, New York 10119
Telephone: (212) 594-5000
Facsimile: (212) 967-4258
Albert Togut
Frank A. Oswald
*Conflicts Counsel for the Debtors
and Debtors in Possession*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	Case No. 09-50026 (REG)
f/k/a General Motors Corp., <i>et al.</i> ,	:	
Debtors.	:	(Jointly Administered)

**MONTHLY STATEMENT OF SERVICES RENDERED AND
EXPENSES INCURRED BY TOGUT, SEGAL & SEGAL LLP,
AS CONFLICTS COUNSEL TO THE DEBTORS, FOR
THE PERIOD JUNE 1, 2010 THROUGH JUNE 30, 2010**

TO THE HONORABLE ROBERT E. GERBER,
UNITED STATES BANKRUPTCY JUDGE:

In accordance with the Administrative Orders, dated June 24, 1991 and April 21, 1995, governing fees and disbursements for professionals in the Southern District of New York bankruptcy cases (collectively, the "Administrative Orders") and this Court's Order, Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016(a) and Local Bankruptcy Rule 2016-1, Establishing Procedures for Interim Monthly Compensation for Professionals (Docket No. 1334) (the "Interim Compensation Order"), Togut, Segal & Segal LLP (the "Togut Firm"), as conflicts

counsel to the above-captioned debtors and debtors in possession (collectively, the "Debtors"), hereby submits its Monthly Statement (the "Statement") of Services Rendered and Expenses Incurred for the Period June 1, 2010 through June 30, 2010 (the "Statement Period").

Itemization of Services Rendered and Disbursements Incurred

1. Attached hereto as "Exhibit A" is a summary of the services rendered by the Togut Firm for which compensation is sought, by project category. During the Statement Period, the Togut Firm was required to devote a substantial amount of time to rendering legal services on multiple matters, including, but not limited to:¹

Deutsche Bank Setoff

2. The Togut Firm has continued to address the Motion by Deutsche Bank AG for Relief from Automatic Stay to Effect Setoff (the "Motion"), seeking to setoff approximately \$24 million on interest rate swaps against an equivalent amount of MLC public indebtedness. The Togut Firm's services have included: (i) review and analysis of the Motion and various pleadings and transcripts involving the sale of assets to New GM and the extension of debtor in possession financing to Motors Liquidation Corp. ("MLC"); (ii) review and analysis of ISDA Master Agreements, swap confirmations and related documents concerning interest rate swaps entered into between General Motors and Deutsche Bank AG ("Deutsche"); (iii) review and analysis of documents related to General Motors' issuance of certain public indebtedness that

¹ A full description of the Togut Firm's services during the Statement Period is contained in the time records of the Togut Firm, attached as Exhibit "E."

Deutsche alleges it holds as beneficiary; (iv) further legal research concerning complex issues relevant to the validity and enforceability of right to setoff asserted by Deutsche; (v) investigating relevant facts in coordination with Alix Partners; (vi) analysis of, research concerning and preparing responses to points raised by Deutsche's and other relevant parties' counsel; and (vii) multiple telephone conferences and exchanges of emailed correspondence with counsel for Deutsche, New GM and the Official Unsecured Creditors Committee. In addition, the Togut Firm advised and assisted Alix Partners in negotiations concerning the respective rights and obligations of New GM and MLC.

Airplane Lease Termination Issues

3. The Togut Firm continued its efforts to settle the lease rejection claims of AVN Air, LLC ("AVN"), aggregating approximately \$133.5 million. An agreement with AVN to reduce and fix its claim has recently been completed. Pursuant to this agreement, the AVN claim will be reduced by approximately \$94.2 million.

Motion to Rescind Assumption

4. The Togut Firm continued to address the issues raised by new GM's motion to rescind the alleged assumption and assignment of a sublease agreement with the Knowledge Learning Corporation ("KLC"). Settlement negotiations between New GM and KLC have recently resulted in a settlement being reached which the parties are documenting. Pursuant to such settlement, the assumption and assignment will not be rescinded. The Togut Firm has also coordinated with the creditors' committee with respect to the motion.

Miscellaneous

5. During the Statement Period, the Togut Firm was required to provide services in a variety of miscellaneous matters:

- Communicated with Weil Gotshal & Manges LLP, lead counsel to the Debtors, concerning, among other things, coordination of the Togut Firm's role in the Debtors' case and delegation of projects to promote coordination and avoid duplication of effort;
- Participated in calls, meetings, e-mails and correspondence with parties in interest as needed, including counsel for the Official Committee of Unsecured Creditors, representatives of the Debtors, and the United States Trustee; and
- Reviewed various motions and related pleadings filed with the Court regarding case and project strategy, and potential issues of concern.

6. Attached hereto as "Exhibit B" is a listing of the Togut Firm's professionals and paraprofessionals, including the standard hourly rate for each attorney² and paraprofessional³ (collectively, the "Togut Firm Professionals") who rendered services to the Debtors in connection with these chapter 11 cases during the Statement Period and the title, hourly rate, aggregate hours worked and the amount of fees earned by each Togut Firm Professional.

7. Attached hereto as "Exhibit C" is a summary of the types of expenses for which reimbursement is sought. Attached hereto as "Exhibit D" is a detailed itemization of such expenses.

² Attorneys include partners, of counsel, associates and law clerks.

³ Paraprofessionals include paralegals and law clerks.

8. Attached hereto as "Exhibit E" are the time records of the Togut Firm, which provide a daily summary of the time spent by each Togut Firm Professional during the Statement Period by project category.

Total Fees and Expenses Sought for the Statement Period

9. The total amounts sought for fees for professional services rendered and reimbursement of expenses incurred for the Statement Period are:

Total Fees	\$58,600.50
Total Disbursements	<u>296.00</u>
TOTAL	<u>\$58,896.50</u>

10. Pursuant to the Interim Compensation Order, the Togut Firm seeks payment of \$47,176.40 from the Debtors for the Statement Period (the "Interim Amount"), representing (a) 80% of the Togut Firm's total fees for services rendered and (b) 100% of the total disbursements incurred.

Notice and Objection Procedures

11. In accordance with the Interim Compensation Order, notice of the Statement has been served upon the following parties (collectively, as further defined in the Interim Compensation Order, the "Notice Parties"): (i) the Debtors, Motors Liquidation Company, 300 Renaissance Center, Detroit, Michigan 48265 (Attn: Ted Stenger); (ii) the attorneys for the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Stephen Karotkin, Esq. and Joseph Smolinsky, Esq.); (iii) the attorneys for the Creditors' Committee, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036

(Attn: Thomas Moers Mayer, Esq. and Robert Schmidt, Esq.); and (iv) the United States Trustee, 33 Whitehall Street, 22nd Floor, New York, New York 10004 (Attn: Diana G. Adams, Esq.). Accordingly, no further notice is required.

12. Pursuant to the Interim Compensation Order, objections to this Statement, if any, must be served upon the Notice Parties, including the Togut Firm, no later than September 7, 2010 (the "Objection Deadline"), setting forth the nature of the objection, and the specific amount of fees and expenses at issue.

13. If no objections to the Statement are received on or before the Objection Deadline, the Debtors will pay to the Togut Firm 80% of the fees and 100% of the expenses identified in the Statement.

14. To the extent an objection to the Statement is received on or before the Objection Deadline, the Debtors will withhold payment of that portion of the Statement to which the objection is directed, and will promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: New York, New York
August 18, 2010

TOGUT, SEGAL & SEGAL LLP
Conflicts Counsel for the Debtors
and Debtors in Possession
By:

/s/ Frank A. Oswald

ALBERT TOGUT

FRANK A. OSWALD

Members of the Firm

One Penn Plaza, Suite 3335

New York, New York 10119

(212) 594-5000

EXHIBIT A

Togut, Segal & Segal LLP
Summary ReportGM/Motors Liquidation
6/1/2010...6/30/20108/17/2010
2:47:21 PM

ID	Name/Description	Slip Hours	Slip Amount
	Case Status/Strategy	5.7	1,168.50
	Claims	6.6	3,402.00
	Counterparty Contracts/Issues	1.2	354.00
	Fee Application/Fee Statements	12.5	6,232.50
	General	0.1	93.50
	Non Real Property Lease Exec. Con.	1.8	1,458.00
	Other Litigation	77.5	45,540.00
	Preferences	0.6	270.00
	Retention of Professionals	0.4	82.00
	Grand Total:	106.4	58,600.50

EXHIBIT B

GM/Motors Liquidation
6/1/2010...6/30/2010Togut, Segal & Segal LLP
Summary Report8/17/2010
2:47:13 PM

ID	Name/Description	Slip Hours	Slip Amount
abrogan	Ashleigh Brogan	6.1	1,250.50
atogut	Albert Togut	1.8	1,683.00
dperson	Dawn Person	6.3	1,795.50
echafetz	Eric Chafetz	6.4	2,880.00
foswald	Frank A. Oswald	6.6	5,346.00
mhamersky	Michael Hamersky	27.9	9,625.50
nmoss	Naomi Moss	1.6	472.00
rmillin	Richard Millin	32.6	23,309.00
sratner	Scott E. Ratner	14.9	11,920.00
srothman	Samantha Rothman	2.2	319.00
Grand Total:		106.4	58,600.50

EXHIBIT C

GM/Motors Liquidation
6/1/2010...6/30/2010Togut, Segal & Segal LLP
Summary Report8/17/2010
2:47:29 PM

ID	Name/Description	Slip Hours	Slip Amount
	Fax	0.0	0.57
	Meals	0.0	19.25
	Misc.	0.0	47.82
	Online Research	0.0	15.24
	Overnight Couri	0.0	91.40
	Photocopies	0.0	0.30
	Postage	0.0	4.64
	Telephone	0.0	110.48
	Travel-ground	0.0	6.30
	Grand Total:	0.0	296.00

EXHIBIT D

GM/Motors Liquidation
6/1/2010...6/30/2010Togut, Segal & Segal LLP
Client Billing Report8/17/2010
2:47:42 PM

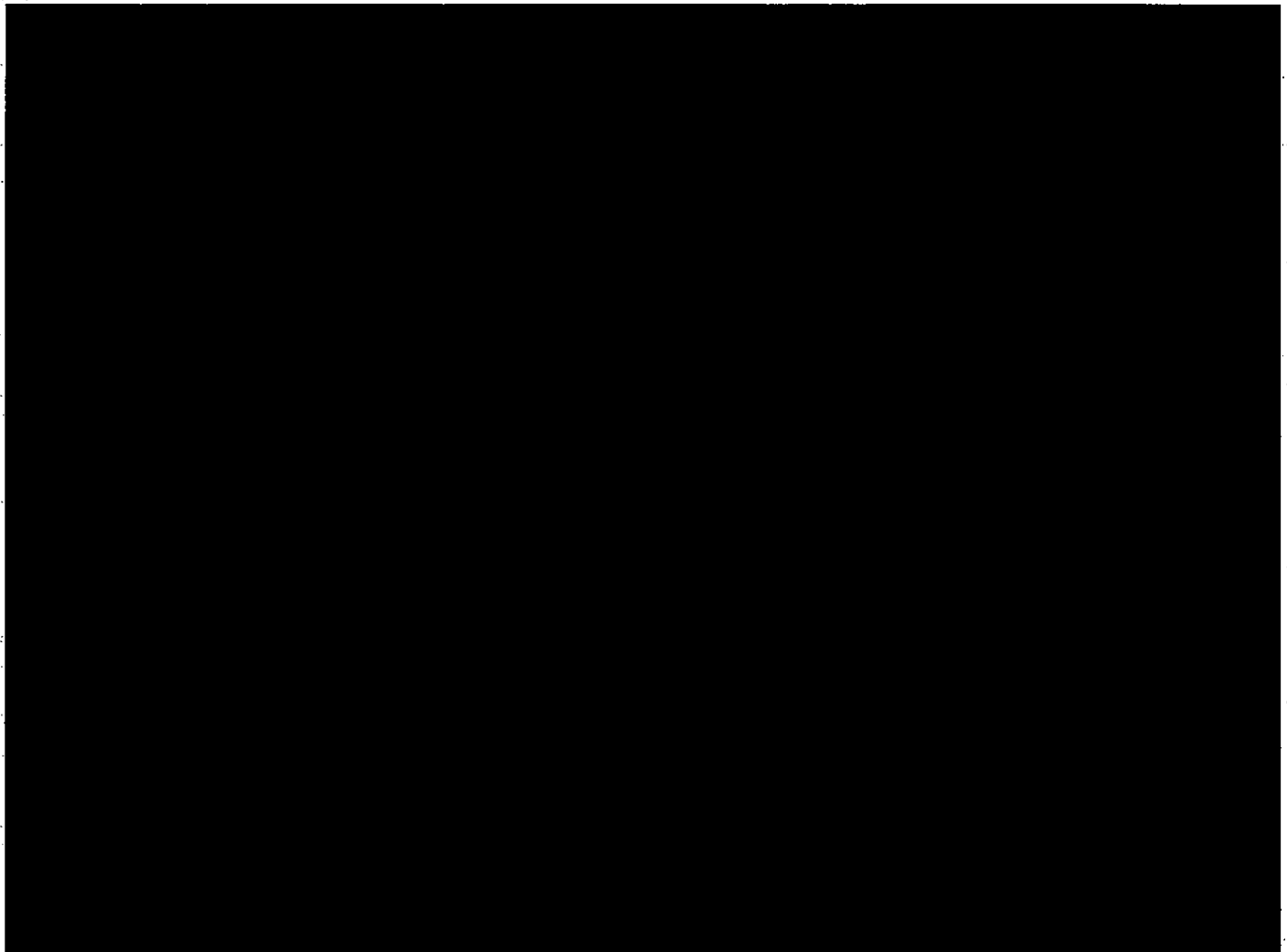
Date Slip Number	T/E	Hours Rate	Slip Amount Billing Status
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**Matter: General**

6/1/10	atogut / Fax General	E	0.0 0.57	0.57 Billable
#380745	TS&S monthly facsimile transmissions for June 2010.			
6/1/10	rmilin / Telephone General	E	0.0 110.48	110.48 Billable
#382813	AT&T conference call held on 5/24/10.			
6/1/10	atogut / Postage General	E	0.0 4.64	4.64 Billable
#383886	TS&S monthly postage for June 2010.			
6/1/10	atogut / Photocopies General	E	0.0 0.30	0.30 Billable
#383934	TS&S monthly photocopies for June 2010.			

GM/Motors Liquidation
6/1/2010...6/30/2010Togut, Segal & Segal LLP
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2:47:42 PMDate
Slip Number

T/E

Hours
RateSlip Amount
Billing Status

Total Time Bill:	58,600.50
Total Time Non Bill:	
Total Costs Bill:	296.00
Total Costs Non Bill:	
Total Non Billable:	
Total Billable:	58,896.50
Grand Total:	58,896.50

EXHIBIT E

GM/Motors Liquidation
6/1/2010...6/30/2010

Togut, Segal & Segal LLP
Client Billing Report

8/17/2010
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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
Matter: Case Status/Strategy				
6/18/10	abrogan / OC/TC strategy Case Status/Strategy	T	0.5 205.00	102.50 Billable
#385126	OC with MH regarding Deutsche Setoff Motion and review docket for Motion and email to MH.			
6/18/10	abrogan / Prep Filing/Svc Case Status/Strategy	T	2.5 205.00	512.50 Billable
#385127	Prepare service spiral bound chambers' copies per case management order.			
6/18/10	abrogan / Filing/Service Case Status/Strategy	T	1.2 205.00	246.00 Billable
#385130	Conform and Electronically file GM Motion Brief for RKM.			
6/18/10	abrogan / OC/TC strategy Case Status/Strategy	T	0.6 205.00	123.00 Billable
#385131	Multiple OCs with RKM regarding filing and service of GM Motion Brief (.4) TC with DP regarding filing and service via spiral binding to Judge. (.2)			
6/18/10	abrogan / Prep Filing/Svc Case Status/Strategy	T	0.7 205.00	143.50 Billable
#385133	Prepare GM Motion Brief and supporting documents for finalization.			
6/18/10	abrogan / OC/TC strategy Case Status/Strategy	T	0.2 205.00	41.00 Billable
#385134	OC with MH regarding GM Motion Brief supporting documents.			
Matter Total:			5.70	1,168.50

GM/Motors Liquidation
6/1/2010...6/30/2010Togut, Segal & Segal LLP
Client Billing Report8/17/2010
2:47:42 PM

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
Matter: Claims				
6/1/10	echafetz / Comm. Others Claims	T	0.3 450.00	135.00 Billable
#375729	P/Cs to and from to counsel for AVN/GE Capital re: Settlement offer to resolve lease rejection claim			
6/2/10	foswald / Comm. Profes. Claims	T	0.3 810.00	243.00 Billable
#377052	Follow-up AVN review of documents/settlement discussions.			
6/3/10	echafetz / Draft Documents Claims	T	0.4 450.00	180.00 Billable
#377490	Begin drafting stipulation resolving AVN / GE Capital lease rejection claim			
6/3/10	foswald / Inter Off Memo Claims	T	0.2 810.00	162.00 Billable
#378304	Emails EC re AVN's additional claims for attendant costs/expenses in connection with rejected aircraft lease.			
6/3/10	foswald / Review Docs. Claims	T	0.1 810.00	81.00 Billable
#378305	Review AVN's counsel claim demand.			
6/4/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#377930	Rvw e-mail from counsel for AVN/GE Capital re: Inclusion of costs and expenses in claim amount			
6/4/10	echafetz / Comm. Others Claims	T	0.2 450.00	90.00 Billable
#377936	Draft e-mails to and rvw responses from FAO re: AVN/GE Capitals' inclusion of costs and expenses in claim amount			

GM/Motors Liquidation
6/1/2010...6/30/2010Togut, Segal & Segal LLP
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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
6/10/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#379174	Draft e-mail to and rvw response from counsel for AVN/GE Capital re: Issues with providing back up fee/expense information			
6/15/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#380040	Draft e-mail to and rvw response from counsel for AVN / GE Capital re: Issues with documentation concerning fees and expenses			
6/17/10	echafetz / Comm. Others Claims	T	0.2 450.00	90.00 Billable
#380570	P/Cs to and from counsel for AVN/GE Capital re: Status of claim resolution			
6/21/10	echafetz / Comm. Others Claims	T	0.2 450.00	90.00 Billable
#381146	Draft e-mail to FAO re: Status of the AVN/GE Capital claim			
6/21/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#381269	Draft e-mail to M. Smith of Alix Partners re: Issues with the AVN/GE Capital claim and expense/fee request			
6/22/10	echafetz / Comm. Others Claims	T	0.5 450.00	225.00 Billable
#381546	Rvw e-mail from M. Smith of Alix Partners re: Issues with the AVN/GE Capital claim status and request for attorney fees and other expenses (.1); P/C to M. Smith re: Same (.2); P/C to counsel for AVN/GE Capital re: Same (.1); OC w/ FAO re: Same (.1)			
6/23/10	echafetz / Comm. Others Claims	T	0.3 450.00	135.00 Billable
#381972	Rvw e-mail from counsel for AVN/GE Capital re: Backup for \$1.6 million in fees/expenses incurred in relationship to aircraft lease rejection			

GM/Motors Liquidation
6/1/2010...6/30/2010Togut, Segal & Segal LLP
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2:47:42 PM

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
6/23/10	echafetz / Comm. Others Claims	T	0.2 450.00	90.00 Billable
#381973	E-mail chain with FAO re: Fee and expense information related to rejection of AVN / GE Capital aircraft leases			
6/23/10	echafetz / Comm. Others Claims	T	0.2 450.00	90.00 Billable
#381974	Draft e-mail to and rww response from M. Smith of Alix re: Fee and expense information related to rejection of AVN / GE Capital aircraft leases			
6/24/10	echafetz / Comm. Others Claims	T	0.2 450.00	90.00 Billable
#382220	Rw and respond to e-mail from counsel for AVN / GE Capital re: Back up for \$1.6 million fee/expense claim related to lease rejection and issues with distributions			
6/24/10	echafetz / Review Docs. Claims	T	0.9 450.00	405.00 Billable
#382323	Rvw and analyze airplane leases to determine categories of expenses that are authorized under liquidated damages provision (.6); Rvw various provisions in leases that AVN/GE Capital relies upon to allow additional \$1.6 million claim for fees and expenses (.3)			
6/24/10	foswald / OC/TC strategy Claims	T	0.2 810.00	162.00 Billable
#382792	Conferences EC re AVN's additional claims components, bases and preliminary strategy for same.			
6/24/10	foswald / OC/TC strategy Claims	T	0.4 810.00	324.00 Billable
#382793	Review AVN information re rejection claim/ancillary damages.			
6/25/10	echafetz / Comm. Others Claims	T	0.2 450.00	90.00 Billable
#382341	Draft e-mail to and rww response from counsel for AVN / GE Capital re: Support for inclusion of additional \$1.6 million in fees and expenses in lease rejection claim amount			

GM/Motors Liquidation
6/1/2010...6/30/2010

Togut, Segal & Segal LLP
Client Billing Report

8/17/2010
2:47:42 PM

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
6/28/10	echafetz / Review Docs. Claims	T	0.7 450.00	315.00 Billable
#382632	Continue reviewing and reconciling information related to the \$1.6 million fee/expense portion of the AVN/GE Capital lease rejection claim with language from the contact; Draft e-mail to FAO re: Same			
6/30/10	echafetz / OC/TC strategy Claims	T	0.2 450.00	90.00 Billable
#383465	OC w/ FAO re: Issues with AVN/GE Capital's additional \$1.6 million fee/expense claim			
6/30/10	echafetz / Comm. Profes. Claims	T	0.3 450.00	135.00 Billable
#383477	Draft e-mail to M. Smith of Alix Partners re: Issues with additional \$1.6 million fee/expense claim alleged by AVN/GE Capital and related to lease rejections			
Matter Total:		6.60		3,402.00

Matter: Counterparty Contracts/Issues

6/1/10	nmoss / Correspondence Counterparty Contracts/Issues	T	0.1 295.00	29.50 Billable
#376025	Email exchange with J. Sharret, Creditors' Committee, concerning the Kindercare settlement.			
6/1/10	nmoss / Correspondence Counterparty Contracts/Issues	T	0.1 295.00	29.50 Billable
#376127	Correspondence with Joe Sgroi, counsel for New GM, regarding the revised settlement agreement.			
6/7/10	nmoss / Inter Off Memo Counterparty Contracts/Issues	T	0.1 295.00	29.50 Billable
#378262	Correspondence with FAO re: discussing the status of the Kindercare motion.			
6/7/10	nmoss / Correspondence Counterparty Contracts/Issues	T	0.1 295.00	29.50 Billable
#378392	Correspondence with J. Sgroi, counsel for New GM regarding the Kindercare Motion.			

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6/7/10	nmoos / Correspondence Counterparty Contracts/Issues	T	0.1 295.00	29.50 Billable
#378400	Correspondence with J. Sgroi, counsel for New GM regarding the Kindercare Motion.			
6/17/10	nmoos / Correspondence Counterparty Contracts/Issues	T	0.1 295.00	29.50 Billable
#380559	Correspondence with J. Sgroi, counsel for New GM, regarding the status of the Kindercare motion.			
6/17/10	nmoos / Correspondence Counterparty Contracts/Issues	T	0.1 295.00	29.50 Billable
#380849	Review correspondence from J. Sgroi, counsel for New GM regarding the Kindercare matter.			
6/22/10	nmoos / Correspondence Counterparty Contracts/Issues	T	0.1 295.00	29.50 Billable
#381720	Email exchange with counsel for New GM regarding the status of the Kindercare motion.			
6/25/10	nmoos / Correspondence Counterparty Contracts/Issues	T	0.2 295.00	59.00 Billable
#382398	Email exchange with J. Sgroi regarding adjournment of the Kindercare motion (.1). Correspondence with J. Sharret, creditors' committee, re: the same (.1).			
6/25/10	nmoos / Correspondence Counterparty Contracts/Issues	T	0.2 295.00	59.00 Billable
#382455	Review correspondence from FAO regarding the adjourned Kindercare motion (.1). Update calendar to reflect adjournment (.1).			
Matter Total:			1,20	354.00

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
Matter: Fee Application/Fee Statements				
6/1/10	echafetz / Revise Docs. Fee Application/Fee Statements	T	0.3 450.00	135.00 Billable
#376156	Rvw and analyze time records and rvs section of April fee statement concerning the aircraft lease rejection claims			
6/1/10	mhamersky / OC/TC strategy Fee Application/Fee Statements	T	0.2 345.00	69.00 Billable
#377697	OC w DP re: Monthly fee statements in preparation for drafting first interim fee application			
6/1/10	mhamersky / Exam/Analysis Fee Application/Fee Statements	T	1.3 345.00	448.50 Billable
#377698	Review and analysis of hourly billing records in preparation for drafting first interim fee application			
6/1/10	foswald / Draft Documents Fee Application/Fee Statements	T	0.4 810.00	324.00 Billable
#378283	Work on statement for April fees and expenses.			
6/1/10	dperson / OC/TC strategy Fee Application/Fee Statements	T	0.2 285.00	57.00 Billable
#378424	OC with MDG re: Monthly fee statements in preparation for drafting first interim fee application			
6/2/10	echafetz / Comm. Others Fee Application/Fee Statements	T	0.1 450.00	45.00 Billable
#376437	Rvw e-mail chain b/w DP and FAO re: Issues with hearing transcript related to Weil's fee application			
6/2/10	foswald / Revise Docs. Fee Application/Fee Statements	T	0.4 810.00	324.00 Billable
#377045	Finalize fee statement.			
6/2/10	dperson / Comm. Others Fee Application/Fee Statements	T	0.5 285.00	142.50 Billable
#383435	Email communications with FAO & EC Re: Issues relating to hearing transcript on WGM Fee hearing. (.2) Prepared memo for FAO re: same (.3)			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
6/2/10	atogut / Review Docs. Fee Application/Fee Statements	T	0.1 935.00	93.50 Billable
#396730	Review April status			
6/3/10	nmoss / OC/TC strategy Fee Application/Fee Statements	T	0.4 295.00	118.00 Billable
#377027	OC w/ MDH re: discussing the Kindercare section of the fee app (.1). Draft summary of work performed by EN and NM on the Kindercare motion (.3).			
6/3/10	mhamersky / Exam/Analysis Fee Application/Fee Statements	T	0.8 345.00	276.00 Billable
#377615	Review and analysis of hourly records in preparation of drafting first interim fee application			
6/3/10	mhamersky / Draft Documents Fee Application/Fee Statements	T	1.7 345.00	586.50 Billable
#377617	Draft first interim fee application.			
6/4/10	rmilin / Revise Docs. Fee Application/Fee Statements	T	0.3 715.00	214.50 Billable
#381195	Revising fee application re DB setoff for accuracy and to preserve confidentiality			
6/8/10	mhamersky / Revise Docs. Fee Application/Fee Statements	T	0.3 345.00	103.50 Billable
#378786	Revise first interim fee application			
6/8/10	dperson / Draft Documents Fee Application/Fee Statements	T	1.3 285.00	370.50 Billable
#378868	Draft memo outlining issues raised by Judge Gerber and Fee Examiner in preparation for filing TSS 1st Interim Application.			
6/8/10	rmilin / Draft Documents Fee Application/Fee Statements	T	0.6 715.00	429.00 Billable
#381222	Drafting and revising bill section concerning DB setoff			

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6/9/10	foswald / Review Docs. Fee Application/Fee Statements	T	0.5 810.00	405.00 Billable
#379660	Review fee hearing transcript - issues raised by fee examiner/resolution of same.			
6/15/10	foswald / Review Docs. Fee Application/Fee Statements	T	0.8 810.00	648.00 Billable
#380286	Begin file review for 331 application.			
6/16/10	foswald / Draft Documents Fee Application/Fee Statements	T	0.8 810.00	648.00 Billable
#380777	Continue work on first 331 application.			
6/21/10	foswald / Draft Documents Fee Application/Fee Statements	T	0.7 810.00	567.00 Billable
#381690	Work on draft of section 331 application.			
6/22/10	dperson / Review Docs. Fee Application/Fee Statements	T	0.2 285.00	57.00 Billable
#384058	Reviewed fee examiner's report.			
6/30/10	dperson / Prep Filing/Svc Fee Application/Fee Statements	T	0.6 285.00	171.00 Billable
#383545	Prepared April 2010 TSS Fee Statement			
Matter Total:			12.50	6,232.50
Matter: General				
6/7/10	atogut / Review Docs. General	T	0.1 935.00	93.50 Billable
#396734	Email exchange re proposed agreement			
Matter Total:			0.10	93.50

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
Matter: Non Real Property Lease Exec.				
6/1/10	foswald / Comm. Profes. Non Real Property Lease Exec. Con.	T	0.2 810.00	162.00 Billable
#378282	Emails Gm/CC counsel re Kindercare contacts, status of settlement agreement and adequate hearing.			
6/2/10	foswald / Comm. Profes. Non Real Property Lease Exec. Con.	T	0.2 810.00	162.00 Billable
#377046	Follow-up new GM counsel re Kindercare agreement.			
6/16/10	foswald / Comm. Profes. Non Real Property Lease Exec. Con.	T	0.1 810.00	81.00 Billable
#380778	Email New GM counsel re Kindercare status on settlement agreement.			
6/21/10	foswald / Inter Off Memo Non Real Property Lease Exec. Con.	T	0.2 810.00	162.00 Billable
#381689	Emails EC re call with AVN counsel concerning additional expense components of rejection claim, next steps.			
6/29/10	foswald / Inter Off Memo Non Real Property Lease Exec. Con.	T	0.2 810.00	162.00 Billable
#383599	Emails EC re AVN's additional claims and issues related to aircraft lease rejections, strategy for same.			
6/29/10	foswald / Review Docs. Non Real Property Lease Exec. Con.	T	0.9 810.00	729.00 Billable
#383600	Review AVN's additional claims - bases for same, etc.			
Matter Total:			1.80	1,458.00

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
Matter: Other Litigation				
6/1/10	sratner / Correspondence Other Litigation	T	0.3 800.00	240.00 Billable
#378337	Emails RKM, M. Smith of Allx re UBS swap termination claim, etc.			
6/1/10	rmilin / Correspondence Other Litigation	T	0.2 715.00	143.00 Billable
#380731	Exchange of emails w/J. Clark and DP re filing notice of adjournment			
6/1/10	rmilin / Correspondence Other Litigation	T	0.1 715.00	71.50 Billable
#380732	Exchange of emails w/L. Macsoud, A. Steinberg and others re notice of adjournment as filed			
6/1/10	dperson / Comm. Profes. Other Litigation	T	0.2 285.00	57.00 Billable
#383349	Followup emails with RM Re: status of filing of notice of adjournment			
6/1/10	dperson / Prep Filing/Svc Other Litigation	T	1.2 285.00	342.00 Billable
#383397	Prepared and coordinated service re: setoff hearing notice of adjournment			
6/2/10	rmilin / Draft Documents Other Litigation	T	0.3 715.00	214.50 Billable
#381171	Drafting scheduling stip for GM/DB setoff			
6/3/10	sratner / Review Docs. Other Litigation	T	0.6 800.00	480.00 Billable
#378371	Review draft Old GM/New GM settlement stipulation re DB setoff issues and related matters.			
6/3/10	rmilin / Correspondence Other Litigation	T	0.1 715.00	71.50 Billable
#381185	Exchange of emails w/L. Macksoud re her inquiry			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
6/3/10	rmilin / Prepare Meeting Other Litigation	T	0.1 715.00	71.50 Billable
#381189	Review of relevant documents to discuss with L. Macksoud			
6/3/10	rmilin / Comm. Profes. Other Litigation	T	0.1 715.00	71.50 Billable
#381190	Conf w/L. Macksoud re basis for New GM's arguments			
6/7/10	sratner / OC/TC strategy Other Litigation	T	0.2 800.00	160.00 Billable
#379819	Conference with RKM re status/strategy draft settlement stipulation involving New/Old GM and DB swap, etc.			
6/7/10	sratner / Review Docs. Other Litigation	T	0.5 800.00	400.00 Billable
#379823	Review draft settlement stipulation between Old/New GM involving updated DB swap.			
6/7/10	sratner / Correspondence Other Litigation	T	0.3 800.00	240.00 Billable
#379825	Emails RKM, T. Morrow re draft GM settlement stipulation involving DB swap.			
6/7/10	rmilin / Comm. Profes. Other Litigation	T	0.1 715.00	71.50 Billable
#381217	Conf w/L. Macksoud re GM settlement			
6/7/10	rmilin / Comm. Profes. Other Litigation	T	0.1 715.00	71.50 Billable
#381218	Conf w/S. Davidson re GM settlement and next steps			
6/7/10	rmilin / OC/TC strategy Other Litigation	T	0.1 715.00	71.50 Billable
#381219	OC w/SER re draft GM settlement			

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6/7/10	rmilin / Exam/Analysis Other Litigation	T	0.4 715.00	286.00 Billable
#381220	Review of draft GM settlement to consider potential revisions			
6/7/10	rmilin / Correspondence Other Litigation	T	0.2 715.00	143.00 Billable
#381221	Sending draft GM settlement agreement to Alix with comments			
6/8/10	mhamersky / OC/TC strategy Other Litigation	T	0.2 345.00	69.00 Billable
#378787	OC w RKM re: Research issues for response to Deutsche Bank setoff motion			
6/8/10	sratner / OC/TC strategy Other Litigation	T	0.2 800.00	160.00 Billable
#379848	Conference with RKM re status/strategy DB setoff motions research in response to New GM comments, etc.			
6/8/10	sratner / Review Docs. Other Litigation	T	0.4 800.00	320.00 Billable
#379849	Review S. Davidson memo re New GM comments to draft objection to DB setoff Motion, etc.			
6/8/10	rmilin / Correspondence Other Litigation	T	0.4 715.00	286.00 Billable
#381223	Considering email from New GM's counsel re research issues and drafting response re next steps			
6/8/10	rmilin / Comm. Profes. Other Litigation	T	0.2 715.00	143.00 Billable
#381224	Call to and conf w/S. Davidson re status issues and next steps			
6/8/10	rmilin / OC/TC strategy Other Litigation	T	0.2 715.00	143.00 Billable
#381225	OC w/MDH re-research issues suggested by New GM			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
6/8/10	rmilin / OC/TC strategy Other Litigation	T	0.2 715.00	143.00 Billable
#381226	OC w/SER re research issues raised by New GM			
6/8/10	rmilin / Correspondence Other Litigation	T	0.1 715.00	71.50 Billable
#381227	Drafting email to T. Morrow and others re conference w/S. Davidson			
6/8/10	atogut / Review Docs. Other Litigation	T	0.1 935.00	93.50 Billable
#396737	Review proposed additional research for DB brief			
6/8/10	atogut / Inter Off Memo Other Litigation	T	0.2 935.00	187.00 Billable
#396738	E-mail exchange re strategy			
6/9/10	sratner / Correspondence Other Litigation	T	0.5 800.00	400.00 Billable
#379872	Emails RKM, S. Davidson re additional arguments for opposing DB setoff motion.			
6/9/10	rmilin / Comm. Profes. Other Litigation	T	0.2 715.00	143.00 Billable
#381254	Confs w/S. Davidson re issues re Euro bonds			
6/9/10	rmilin / Research Other Litigation	T	0.2 715.00	143.00 Billable
#381255	Research re euro bond temporary global notes issue raised by New GM's counsel			
6/9/10	rmilin / Research Other Litigation	T	0.8 715.00	572.00 Billable
#381257	Legal research re arguments raised by new GM's counsel			

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6/9/10	rmilin / Comm. Profes. Other Litigation	T	0.5 715.00	357.50 Billable
#381259	Multiple conferences w/L. Macksoud re her questions preparatory to her meeting with creditors' committee			
6/10/10	mhamersky / OC/TC strategy Other Litigation	T	0.1 345.00	34.50 Billable
#379246	OC w RKM re: Deutsche Bank response research issues.			
6/10/10	sratner / Comm. Profes. Other Litigation	T	0.6 800.00	480.00 Billable
#379869	Emails M. Williams of Wilmington Trust, RKM re DB setoff motion, etc.			
6/10/10	sratner / Review Docs. Other Litigation	T	0.3 800.00	240.00 Billable
#379870	Review draft scheduling stipulation re DB setoff motion.			
6/10/10	rmilin / Comm. Profes. Other Litigation	T	0.4 715.00	286.00 Billable
#381271	Call to and conf w/J. Clark re scheduling issues, committee request and next steps			
6/10/10	rmilin / OC/TC strategy Other Litigation	T	0.3 715.00	214.50 Billable
#381272	OC w/L. Macksoud re committee's position re our motion			
6/10/10	rmilin / Comm. Profes. Other Litigation	T	0.2 715.00	143.00 Billable
#381273	Call to and exchange of emails w/Wilmington's counsel re DB setoff			
6/10/10	rmilin / Correspondence Other Litigation	T	0.2 715.00	143.00 Billable
#381274	Drafting email to SER and AT re conference w/committee and recent developments			

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Date	Slip Number	T/E	Hours Rate	Slip Amount Billing Status
6/10/10	rmilin / Comm. Profes. Other Litigation	T	0.1 715.00	71.50 Billable
#381275	Conf w/C. Rosen re her request to contact court			
6/10/10	rmilin / Revise Docs. Other Litigation	T	0.1 715.00	71.50 Billable
#381276	Finalizing draft extension stip			
6/10/10	rmilin / Correspondence Other Litigation	T	0.1 715.00	71.50 Billable
#381277	Drafting email to SER and DP re extension stip			
6/10/10	rmilin / OC/TC strategy Other Litigation	T	0.1 715.00	71.50 Billable
#381278	OC w/DP re contacting court re agenda etc.			
6/10/10	rmilin / OC/TC strategy Other Litigation	T	0.1 715.00	71.50 Billable
#381279	OC w/MDH re research issues			
6/10/10	dperson / OC/TC strategy Other Litigation	T	0.1 285.00	28.50 Billable
#383986	OC with RM Re: contacting court re agenda/hearing status			
6/10/10	dperson / Correspondence Other Litigation	T	0.1 285.00	28.50 Billable
#383987	Email communications with SER & RM re: setoff hearing adjournment			
6/10/10	atogut / Review Docs. Other Litigation	T	0.1 935.00	93.50 Billable
#396745	Review RKM advice re status			
6/11/10	srothman / Gen. Litigation Other Litigation	T	2.2 145.00	319.00 Billable
#379362	Research right to setoff and bonus payments for RM.			

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6/11/10	mhamersky / Research Other Litigation	T	2.4 345.00	828.00 Billable
#379408	Research of law re: Beneficial owner setoff re: Deutsche Bank response			
6/11/10	sratner / Correspondence Other Litigation	T	0.5 800.00	400.00 Billable
#380043	Emails RKM, J. Clarke, T. Morrow re status of DB setoff motion and briefing schedule for same, etc.			
6/11/10	rmilin / Correspondence Other Litigation	T	0.1 715.00	71.50 Billable
#381296	Exchange of emails w/M. Williams re conference today re DB setoff opposition			
6/11/10	rmilin / Comm. Profes. Other Litigation	T	0.2 715.00	143.00 Billable
#381340	Conf w/M. Williams, Wilmington's counsel, re: DB setoff opposition			
6/11/10	rmilin / Comm. Profes. Other Litigation	T	0.2 715.00	143.00 Billable
#381341	Confs w/L. Macksoud re results of conversation w/M. Williams re setoff opposition			
6/11/10	rmilin / Comm. Profes. Other Litigation	T	0.2 715.00	143.00 Billable
#381343	Conf w/J. Clark re scheduling issues and committee's request for extension.			
6/11/10	rmilin / Correspondence Other Litigation	T	0.2 715.00	143.00 Billable
#381344	Drafting email to AT and SER re today's developments and conference w/Wilmington			

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6/11/10	rmilin / Revise Docs. Other Litigation	T	5.2 715.00	3,718.00 Billable
#381345	Revising opposition to DB setoff to incorporate comments from various counsel, including GM's and the committee's, as well as further research and improving and expanding draft where possible			
6/11/10	atogut / Review Docs. Other Litigation	T	0.1 935.00	93.50 Billable
#396750	Review RKM advice re status re Wilmington Trust			
6/14/10	mhamersky / OC/TC strategy Other Litigation	T	0.6 345.00	207.00 Billable
#379950	OC w RKM re: Response to Deutsche Bank setoff motion			
6/14/10	mhamersky / Exam/Analysis Other Litigation	T	0.6 345.00	207.00 Billable
#379951	Review and analysis of Wilmington Trust proofs of claim re: Response to Deutsche Bank setoff motion			
6/14/10	mhamersky / Exam/Analysis Other Litigation	T	0.9 345.00	310.50 Billable
#379953	Review and analysis of Indenture re: Response to Deutsche Bank setoff motion			
6/14/10	mhamersky / Exam/Analysis Other Litigation	T	0.8 345.00	276.00 Billable
#379954	Review and analysis of Swap Confirmations re: Response to Deutsche Bank setoff motion			
6/14/10	mhamersky / Exam/Analysis Other Litigation	T	0.6 345.00	207.00 Billable
#379955	Prepare exhibits re: Response to Deutsche Bank setoff motion			
6/14/10	mhamersky / Exam/Analysis Other Litigation	T	0.4 345.00	138.00 Billable
#379956	Draft Milin Declaration re: Response to Deutsche Bank setoff motion			

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Date: Slip Number		T/E	Hours Rate	Slip Amount Billing Status
6/14/10	mhamersky / Exam/Analysis Other Litigation	T	0.3 345.00	103.50 Billable
#379957	Draft Notice of Cross-Motion re: Response to Deutsche Bank setoff motion			
6/14/10	mhamersky / Comm. Profes. Other Litigation	T	0.1 345.00	34.50 Billable
#379958	Email w Gibson Dunn re: Response to Deutsche Bank setoff motion			
6/14/10	mhamersky / Revise Docs. Other Litigation	T	1.7 345.00	586.50 Billable
#379959	Review and revise response to Deutsche Bank setoff motion			
6/14/10	sratner / Review Docs. Other Litigation	T	1.9 800.00	1,520.00 Billable
#380472	Review revised draft objection to DB setoff motion.			
6/14/10	sratner / OC/TC strategy Other Litigation	T	0.1 800.00	80.00 Billable
#380473	Conference with RKM re open issues objection to DB setoff motion, strategy, etc.			
6/14/10	sratner / Correspondence Other Litigation	T	0.4 800.00	320.00 Billable
#380484	Emails RKM, M. Williams re DB setoff motion scheduling stipulation and related matters.			
6/14/10	rmilin / Research Other Litigation	T	0.2 715.00	143.00 Billable
#381348	Review of case law re pre/post bonus allocation			
6/14/10	rmilin / Revise Docs. Other Litigation	T	2.6 715.00	1,859.00 Billable
#381349	Revising and finalizing draft response to DB, including revising to incorporate cite checking results and review of trade confirms and related agreements			

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6/14/10	rmilin / Comm. Profes. Other Litigation	T	0.3 715.00	214.50 Billable
#381350	Confs w/J. Clark re scheduling issues and his related questions			
6/14/10	rmilin / Correspondence Other Litigation	T	0.1 715.00	71.50 Billable
#381351	Drafting email to AT and SER re revised draft and next steps for circulating it			
6/14/10	rmilin / Comm. Profes. Other Litigation	T	0.3 715.00	214.50 Billable
#381352	Confs w/L. Macksoud re scheduling issues, including call to Wilmington's counsel			
6/14/10	rmilin / Draft Documents Other Litigation	T	0.3 715.00	214.50 Billable
#381353	Drafting and revising scheduling stipulation			
6/14/10	rmilin / Revise Docs. Other Litigation	T	0.3 715.00	214.50 Billable
#381354	Revising Milin declaration for objection to DB motion			
6/14/10	rmilin / OC/TC strategy Other Litigation	T	0.1 715.00	71.50 Billable
#381355	OC w/SER re status and strategy			
6/14/10	rmilin / Correspondence Other Litigation	T	0.5 715.00	357.50 Billable
#381357	Exchange of emails w/Wilmington's counsel M. Williams re draft stip and various factual issues			
6/14/10	rmilin / Revise Docs. Other Litigation	T	0.2 715.00	143.00 Billable
#381358	Review of draft notice of cross-motion			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
6/14/10	rmilin / OC/TC strategy Other Litigation	T	0.6 715.00	429.00 Billable
#381359	OC w/MDH re factual issues, legal issues, drafting and cite-checking motion, notice and declaration, and other issues to finalize papers			
6/14/10	atogut / Review Docs. Other Litigation	T	0.3 935.00	280.50 Billable
#396751	Review proposed changes to objection to DB motion			
6/15/10	mhamersky / Exam/Analysis Other Litigation	T	0.2 345.00	69.00 Billable
#380224	Review and analysis of New GM Joinder re: Response to Deutsche Bank setoff motion			
6/15/10	mhamersky / Comm. Others Other Litigation	T	0.1 345.00	34.50 Billable
#380225	Email w Alix re: New GM Joinder re: Response to Deutsche Bank setoff motion			
6/15/10	mhamersky / OC/TC strategy Other Litigation	T	0.7 345.00	241.50 Billable
#380226	OC w RKM re: Response to Deutsche Bank setoff motion			
6/15/10	mhamersky / OC/TC strategy Other Litigation	T	0.4 345.00	138.00 Billable
#380227	OC w KA re: Response to Deutsche Bank setoff motion			
6/15/10	mhamersky / Revise Docs. Other Litigation	T	0.2 345.00	69.00 Billable
#380228	Revise Milin Declaration re: Response to Deutsche Bank setoff motion			
6/15/10	mhamersky / Revise Docs. Other Litigation	T	0.9 345.00	310.50 Billable
#380229	Revise Tables of Authorities and Contents re: Response to Deutsche Bank setoff motion			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
6/15/10	mhamersky / Exam/Analysis Other Litigation	T	1.2 345.00	414.00 Billable
#380230	Review, analysis and preparation of exhibits to Response to Deutsche Bank setoff motion			
6/15/10	mhamersky / Revise Docs. Other Litigation	T	1.8 345.00	621.00 Billable
#380231	Review, analysis and revision of Response to Deutsche Bank setoff motion			
6/15/10	sratner / OC/TC strategy Other Litigation	T	0.3 800.00	240.00 Billable
#380486	Conference with RKM re comments to draft Objection to DB setoff motion.			
6/15/10	sratner / Revise Docs. Other Litigation	T	2.2 800.00	1,760.00 Billable
#380488	Complete review/revise Objection draft to DB setoff motion.			
6/15/10	sratner / Correspondence Other Litigation	T	0.4 800.00	320.00 Billable
#380498	Emails RKM, MDH, A. Steinberg, T. Morrow, S. Davidson re status/strategy draft objection to DB setoff motion.			
6/15/10	rmilin / Correspondence Other Litigation	T	0.2 715.00	143.00 Billable
#381360	Exchange of emails w/J. Clark and L. Macksoud re draft stipulation.			
6/15/10	rmilin / Comm. Profes. Other Litigation	T	0.1 715.00	71.50 Billable
#381361	Conf w/J. Clark re next steps			
6/15/10	rmilin / OC/TC strategy Other Litigation	T	0.2 715.00	143.00 Billable
#381362	OC w/MDH re cite-checking, tables and finalizing issues			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
6/15/10	rmilin / Revise Docs. Other Litigation	T	0.2 715.00	143.00 Billable
#381363	Revising tables and certain text passages			
6/15/10	rmilin / Comm. Profes. Other Litigation	T	0.3 715.00	214.50 Billable
#381364	Conf w/S. Davidson re motion and confidentiality issues			
6/15/10	rmilin / Exam/Analysis Other Litigation	T	0.2 715.00	143.00 Billable
#381366	Review and consideration of New GM's draft opposition to DB motion			
6/15/10	rmilin / Correspondence Other Litigation	T	0.2 715.00	143.00 Billable
#381367	Exchange of emails w/B. Gaston and T. Morrow re New GM's draft opposition			
6/15/10	rmilin / Revise Docs. Other Litigation	T	1.3 715.00	929.50 Billable
#381368	Finalizing text of opposition, including integration of SER's comments			
6/15/10	rmilin / OC/TC strategy Other Litigation	T	0.2 715.00	143.00 Billable
#381369	OC w/SER re his comments on draft opposition			
6/15/10	rmilin / Correspondence Other Litigation	T	0.4 715.00	286.00 Billable
#381370	Drafting multiple emails to Committee's counsel, Alix, Weil, New GM's counsel and Wilmington's counsel attaching draft opposition and requesting comments			
6/15/10	atogut / Review Docs. Other Litigation	T	0.1 935.00	93.50 Billable
#396753	Review newest draft of response to DB motion			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
6/15/10	atogut / Review Docs. Other Litigation	T	0.1 935.00	93.50 Billable
#396754	Review email traffic re DB motion			
6/16/10	mhamersky / OC/TC strategy Other Litigation	T	0.2 345.00	69.00 Billable
#380504	OC w RKM re: Response to Deutsche Bank setoff motion			
6/16/10	mhamersky / OC/TC strategy Other Litigation	T	0.2 345.00	69.00 Billable
#380505	OC w DP re: Response to Deutsche Bank setoff motion			
6/16/10	mhamersky / Revise Docs. Other Litigation	T	0.5 345.00	172.50 Billable
#380506	Revise response to Deutsche Bank setoff motion			
6/16/10	mhamersky / Revise Docs. Other Litigation	T	0.3 345.00	103.50 Billable
#380507	Revise Millin Decl. re: Response to Deutsche Bank setoff motion			
6/16/10	mhamersky / Revise Docs. Other Litigation	T	0.3 345.00	103.50 Billable
#380508	Revise notice of hearing re: Response to Deutsche Bank setoff motion			
6/16/10	mhamersky / Exam/Analysis Other Litigation	T	0.3 345.00	103.50 Billable
#380534	Review and analysis of case management order re: Response to Deutsche Bank setoff motion			
6/16/10	sratner / OC/TC strategy Other Litigation	T	0.3 800.00	240.00 Billable
#381030	Conference with RKM re revising/finalizing objection to DB setoff motion and comments parties in interest re same.			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
6/16/10	rmilin / Correspondence Other Litigation	T	0.1 715.00	71.50 Billable
#381403	Drafting email to R. Berkovich re notice of cross-motion			
6/16/10	rmilin / Comm. Profes. Other Litigation	T	0.1 715.00	71.50 Billable
#381405	Conf w/C. Rosen re notice of cross- motion			
6/16/10	rmilin / Revise Docs. Other Litigation	T	0.3 715.00	214.50 Billable
#381407	Revising Milin Declaration based on review of exhibits, etc.			
6/16/10	rmilin / OC/TC strategy Other Litigation	T	0.2 715.00	143.00 Billable
#381408	OCs w/MDH re revising brief and declaration			
6/16/10	rmilin / Correspondence Other Litigation	T	0.1 715.00	71.50 Billable
#381409	Sending draft declaration to New GM and Committee counsel			
6/16/10	rmilin / Correspondence Other Litigation	T	0.2 715.00	143.00 Billable
#381410	Review and forwarding to interested parties of stip as finalized and sent to Court			
6/16/10	dperson / OC/TC strategy Other Litigation	T	0.2 285.00	57.00 Billable
#384008	OC with MDH Re: Response to Deutsche Bank setoff motion			
6/17/10	mhamersky / Exam/Analysis Other Litigation	T	0.2 345.00	69.00 Billable
#380880	Review ISDA Master re: Response to Deutsche Bank setoff motion			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
6/17/10	mhamersky / Exam/Analysis Other Litigation	T	0.6 345.00	207.00 Billable
#380881	Review Metavante decision re: Response to Deutsche Bank setoff motion			
6/17/10	mhamersky / Research Other Litigation	T	0.3 345.00	103.50 Billable
#380882	Research of fact re: Service re: Response to Deutsche Bank setoff motion			
6/17/10	mhamersky / Revise Docs. Other Litigation	T	0.7 345.00	241.50 Billable
#380884	Revise response to Deutsche Bank setoff motion			
6/17/10	mhamersky / OC/TC strategy Other Litigation	T	0.6 345.00	207.00 Billable
#380885	OC w RKM re: Response to Deutsche Bank setoff motion			
6/17/10	mhamersky / OC/TC strategy Other Litigation	T	0.2 345.00	69.00 Billable
#380886	OC w DP re: Response to Deutsche Bank setoff motion			
6/17/10	mhamersky / Comm. Profes. Other Litigation	T	0.1 345.00	34.50 Billable
#380887	Email w Kramer Levin re: Response to Deutsche Bank setoff motion			
6/17/10	mhamersky / Revise Docs. Other Litigation	T	0.3 345.00	103.50 Billable
#380888	Revise Milin Declaration re: Response to Deutsche Bank setoff motion			
6/17/10	mhamersky / Revise Docs. Other Litigation	T	0.4 345.00	138.00 Billable
#380896	Revise Exhibits re: Response to Deutsche Bank setoff motion			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
6/17/10	rmilin / Correspondence Other Litigation	T	0.1 715.00	71.50 Billable
#382662	Review of model notice of cross-motion sent by Weil			
6/17/10	rmilin / Correspondence Other Litigation	T	0.3 715.00	214.50 Billable
#382663	Drafting emails to Kramer Levin, Weil, King & Spalding, Alix and Wilmington re comments on draft opposition			
6/17/10	rmilin / Comm. Profes. Other Litigation	T	0.3 715.00	214.50 Billable
#382667	Confs w/S. Davidson re his comments on draft opposition			
6/17/10	rmilin / Correspondence Other Litigation	T	0.1 715.00	71.50 Billable
#382668	Exchange of emails w/L. Macsoud and S. Davidson re comments on draft opposition			
6/17/10	rmilin / Revise Docs. Other Litigation	T	0.4 715.00	286.00 Billable
#382671	Revising draft opposition in light of comments from S. Davidson			
6/17/10	rmilin / Revise Docs. Other Litigation	T	3.3 715.00	2,359.50 Billable
#382686	Revising draft based on comments from Wilmington and A. Steinberg, and finalizing draft opposition			
6/17/10	rmilin / Comm. Profes. Other Litigation	T	0.2 715.00	143.00 Billable
#382689	Conf w/A. Steinberg re his comments on draft opposition			
6/17/10	rmilin / Comm. Profes. Other Litigation	T	0.2 715.00	143.00 Billable
#382690	Conf w/K. Martorana of Gibson Dunn re comments on draft opposition			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
6/17/10	rmilin / OC/TC strategy Other Litigation	T	0.2 715.00	143.00 Billable
#382694	OCs w/MDH re revisions and next steps			
6/17/10	dperson / Comm. Court Other Litigation	T	0.4 285.00	114.00 Billable
#384016	Numerous communications with chambers re: stipulation establishing dates and deadlines relating to DB setoff motion.			
6/17/10	dperson / OC/TC strategy Other Litigation	T	0.2 285.00	57.00 Billable
#384026	OC with MDH re: Preparation of Response to Deutsche Bank setoff motion			
6/17/10	dperson / Prep Filing/Svc Other Litigation	T	0.3 285.00	85.50 Billable
#384033	Prepared and submitted stipulation establishing dates and deadlines Re: DB setoff motion.			
6/17/10	dperson / Prep Filing/Svc Other Litigation	T	0.6 285.00	171.00 Billable
#384035	Prepared filing re: Objection and Cross Motion re: DB setoff motion.			
6/17/10	dperson / Prep Filing/Svc Other Litigation	T	0.2 285.00	57.00 Billable
#384037	Communications B. Keane @ GCG re: Preparation for service of Objection and Cross Motion re: DB setoff motion.			
6/17/10	sratner / Correspondence Other Litigation	T	0.5 800.00	400.00 Billable
#384059	Emails RKM, T. Morrow, Smolinsky, A. Steinberg re filing final draft objection to DB setoff motion.			
6/17/10	sratner / Review Docs. Other Litigation	T	0.8 800.00	640.00 Billable
#384065	Review objection to DB setoff motion for filing with Court, etc.			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
6/18/10	mhamersky / Comm. Profes. Other Litigation	T	0.1 345.00	34.50 Billable
#381062	Email w opposing counsel re: Response to Deutsche Bank setoff motion			
6/18/10	mhamersky / Comm. Others Other Litigation	T	0.1 345.00	34.50 Billable
#381063	Email w Garden City Group re: Response to Deutsche Bank setoff motion			
6/18/10	mhamersky / OC/TC strategy Other Litigation	T	0.4 345.00	138.00 Billable
#381064	OC w AB re: Response to Deutsche Bank setoff motion			
6/18/10	mhamersky / OC/TC strategy Other Litigation	T	0.6 345.00	207.00 Billable
#381065	OC w RKM re: Response to Deutsche Bank setoff motion			
6/18/10	mhamersky / OC/TC strategy Other Litigation	T	0.2 345.00	69.00 Billable
#381066	OC w SER re: Response to Deutsche Bank setoff motion			
6/18/10	mhamersky / Revise Docs. Other Litigation	T	0.5 345.00	172.50 Billable
#381068	Review, revise and finalize Milin Declaration re: Response to Deutsche Bank setoff motion			
6/18/10	mhamersky / Revise Docs. Other Litigation	T	0.4 345.00	138.00 Billable
#381069	Review, revise and finalize NOH re: Response to Deutsche Bank setoff motion			
6/18/10	mhamersky / Revise Docs. Other Litigation	T	1.9 345.00	655.50 Billable
#381070	Review, revise and finalize Exhibits re: Response to Deutsche Bank setoff motion			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
6/18/10	sratner / Review Docs. Other Litigation	T	0.9 800.00	720.00 Billable
#381661	Review final drafts objection, cross motion to DB setoff motion, etc.			
6/18/10	sratner / OC/TC strategy Other Litigation	T	0.4 800.00	320.00 Billable
#381662	Conference with RKM re finalizing/filing cross motion, objection on DB setoff motion.			
6/18/10	sratner / Correspondence Other Litigation	T	0.4 800.00	320.00 Billable
#381664	Emails RKM, K&S, Alix re filing GM opposition, etc. to DB setoff motion.			
6/18/10	rmilin / Revise Docs. Other Litigation	T	1.6 715.00	1,144.00 Billable
#382700	Final review and revision of brief, declaration, and notice of cross-motion			
6/18/10	rmilin / Exam/Analysis Other Litigation	T	0.3 715.00	214.50 Billable
#382701	Review of relevant provisions of case management order applicable to GM/DB filings			
6/18/10	rmilin / OC/TC strategy Other Litigation	T	0.6 715.00	429.00 Billable
#382702	OCs w/MDH re finalizing and serving GMDB filings due today			
6/18/10	rmilin / Correspondence Other Litigation	T	0.1 715.00	71.50 Billable
#382703	Exchange of emails w/T. Morrow re motion papers			
6/18/10	rmilin / OC/TC strategy Other Litigation	T	0.1 715.00	71.50 Billable
#382704	OCs w/SER re finalizing and serving GMDB filings due today			

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Date: Slip Number		T/E	Hours Rate	Slip Amount Billing Status
6/18/10	rmilin / Correspondence Other Litigation	T	0.4 715.00	286.00 Billable
#382705	Emailing motion papers with comments to Weil, Alix, Kramer Levin, Wilmington, King and Spalding and Bingham			
6/18/10	atogut / Review Docs. Other Litigation	T	0.5 935.00	467.50 Billable
#396755	Review debtors opposition and cross motion			
6/18/10	atogut / Review Docs. Other Litigation	T	0.1 935.00	93.50 Billable
#396756	Review draft joinder from indenture trustee			
6/21/10	sratner / Correspondence Other Litigation	T	0.2 800.00	160.00 Billable
#382118	Emails RKM, K. Martorana re status Wilmington Trust joinder in opposition to DB setoff motion.			
6/21/10	sratner / Review Docs. Other Litigation	T	0.9 800.00	720.00 Billable
#382119	Review Wilmington Trust joinder in opposition to DB setoff motion.			
6/22/10	sratner / Correspondence Other Litigation	T	0.3 800.00	240.00 Billable
#382657	Emails RKM, K. Martorane re draft joinder by Wilmington to GM objection to DB setoff motion.			
6/22/10	rmilin / Exam/Analysis Other Litigation	T	0.2 715.00	143.00 Billable
#384309	Reviewing draft joinder to determine whether to suggest comments			
6/22/10	rmilin / Correspondence Other Litigation	T	0.1 715.00	71.50 Billable
#384310	Forwarding draft joinder to AT and SER with comments			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
6/22/10	rmilin / Comm. Profes. Other Litigation	T	0.1 715.00	71.50 Billable
#384311	Leaving message for K. Martorana re draft joinder			
6/22/10	rmilin / Correspondence Other Litigation	T	0.1 715.00	71.50 Billable
#384312	Exchange of emails w/K. Martorana re draft joinder			
6/23/10	rmilin / Correspondence Other Litigation	T	0.1 715.00	71.50 Billable
#383105	Exchange of emails w/Wilmington's counsel re joinder issues			
6/24/10	rmilin / Correspondence Other Litigation	T	0.2 715.00	143.00 Billable
#383109	Exchange of emails w/S. Davidson re euro bond issues			
6/24/10	sratner / Correspondence Other Litigation	T	0.2 800.00	160.00 Billable
#383509	Email RKM, S. Davidson re status of Euro bonds in context of DB setoff motion.			
6/25/10	rmilin / Exam/Analysis Other Litigation	T	0.2 715.00	143.00 Billable
#383126	Review of final joinder filed by WTC			
6/25/10	rmilin / Correspondence Other Litigation	T	0.4 715.00	286.00 Billable
#383127	Exchange of emails w/T. Morrow, A. Steinberg, S. Davidson and others re WTC's joinder today			
6/25/10	sratner / Correspondence Other Litigation	T	0.3 800.00	240.00 Billable
#383523	Emails T. Morrow, R. Berkovitch, RKM re status/strategy DB setoff motion, etc.			

Matter Total: 77.50 45,540.00

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
Matter: Preferences				
6/29/10	echafetz / Comm. Others Preferences	T	0.6 450.00	270.00 Billable
#383074	Finalize e-mail to FAO re: Issues with AVN/GE Capital \$1.6 million expense/fee request in addition to rejection claim.			
Matter Total:			0.60	270.00
Matter: Retention of Professionals				
6/8/10	abrogan / OC/TC strategy Retention of Professionals	T	0.1 205.00	20.50 Billable
#378694	OC with BM regarding Alix Partners Retention Application.			
6/8/10	abrogan / Review Docs. Retention of Professionals	T	0.3 205.00	61.50 Billable
#378696	Review GM Docket for Alix Partners Retention and review Application for Retention as CRO.			
Matter Total:			0.40	82.00

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T/E

Hours
RateSlip Amount
Billing Status

Total Time Bill:	58,600.50
Total Time Non Bill:	
Total Costs Bill:	296.00
Total Costs Non Bill:	
Total Non Billable:	
Total Billable:	58,896.50
Grand Total:	58,896.50

MONTHLY TIME AND EXPENSE RECORDS FOR THE PERIOD
JULY 1, 2010 THROUGH AUGUST 31, 2010

OBJECTION DATE: November 2, 2010
AT: 10:00 a.m.

TOGUT, SEGAL & SEGAL LLP
One Penn Plaza
New York, New York 10119
Telephone: (212) 594-5000
Facsimile: (212) 967-4258
Albert Togut
Frank A. Oswald
*Conflicts Counsel for the Debtors
and Debtors in Possession*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X	
In re:	: Chapter 11
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	: Case No. 09-50026 (REG)
f/k/a General Motors Corp., <i>et al.</i> ,	:
Debtors.	: (Jointly Administered)
-----X	

**STATEMENT OF SERVICES RENDERED AND
EXPENSES INCURRED BY TOGUT, SEGAL & SEGAL LLP,
AS CONFLICTS COUNSEL TO THE DEBTORS, FOR
THE PERIOD JULY 1, 2010 THROUGH AUGUST 31, 2010**

TO THE HONORABLE ROBERT E. GERBER,
UNITED STATES BANKRUPTCY JUDGE:

Upon the Administrative Orders, dated June 24, 1991 and April 21, 1995, governing fees and disbursements for professionals in the Southern District of New York bankruptcy cases (collectively, the "Administrative Orders") and this Court's Order, Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016(a) and Local Bankruptcy Rule 2016-1, Establishing Procedures for Interim Monthly Compensation for Professionals (Docket No. 1334) (the "Interim Compensation Order"), Togut, Segal & Segal LLP (the "Togut Firm"), as conflicts counsel to the above-

captioned debtors and debtors in possession (collectively, the "Debtors"), hereby submits its Statement (the "Statement") of Services Rendered and Expenses Incurred for the Period July 1, 2010 through August 31, 2010 (the "Statement Period").

Itemization of Services Rendered and Disbursements Incurred

1. Attached hereto as "Exhibit A" is a summary of the services rendered by the Togut Firm for which compensation is sought, by project category. During the Statement Period, the Togut Firm was required to devote a substantial amount of time to rendering legal services on multiple matters, including, but not limited to:¹

Deutsche Bank Setoff

2. The Togut Firm has continued to address the Motion by Deutsche Bank AG for Relief from Automatic Stay to Effect Setoff (the "Motion"), seeking to setoff approximately \$24 million on interest rate swaps against an equivalent amount of MLC public indebtedness. The Togut Firm's services have included: (i) review and analysis of the Motion and various pleadings and transcripts involving the sale of assets to New GM and the extension of debtor in possession financing to Motors Liquidation Corp. ("MLC"); (ii) review and analysis of ISDA Master Agreements, swap confirmations and related documents concerning interest rate swaps entered into between General Motors and Deutsche Bank AG ("Deutsche"); (iii) review and analysis of documents related to General Motors' issuance of certain public indebtedness that Deutsche alleges it holds as beneficiary; (iv) further legal research concerning complex

¹ A full description of the Togut Firm's services during the Statement Period is contained in the time records of the Togut Firm, attached as Exhibit "E."

issues relevant to the validity and enforceability of right to setoff asserted by Deutsche; (v) investigating relevant facts in coordination with Alix Partners; (vi) analysis of, research concerning and preparing responses to points raised by Deutsche's and other relevant parties' counsel; and (vii) multiple telephone conferences and exchanges of emailed correspondence with counsel for Deutsche, New GM and the Official Unsecured Creditors Committee. In addition, the Togut Firm advised and assisted Alix Partners in negotiations concerning the respective rights and obligations of New GM and MLC.

Airplane Lease Termination Issues

3. The Togut Firm continued its efforts to document and conclude the settlement of the lease rejection claims of AVN Air, LLC ("AVN"), aggregating approximately \$133.5 million. Pursuant to this agreement, the AVN claim will be reduced by approximately \$94.2 million.

Motion to Rescind Assumption

4. The Togut Firm continued to address the issues raised by new GM's motion to rescind the alleged assumption and assignment of a sublease agreement with the Knowledge Learning Corporation ("KLC"). Negotiations resulted in a settlement being reached which the parties documented and filed with the Court for approval. Pursuant to such settlement, the assumption and assignment of KLC's agreement will not be rescinded and the Debtors' estates will avoid any claims in connection with such rescission. The Togut Firm has also coordinated with the creditors' committee with respect to the motion and settlement.

Miscellaneous

5. During the Statement Period, the Togut Firm was required to provide services in a variety of miscellaneous matters:

- Communicated with Weil Gotshal & Manges LLP, lead counsel to the Debtors, concerning, among other things, coordination of the Togut Firm's role in the Debtors' case and delegation of projects to promote coordination and avoid duplication of effort;
- Participated in calls, meetings, e-mails and correspondence with parties in interest as needed, including counsel for the Official Committee of Unsecured Creditors, representatives of the Debtors, and the United States Trustee; and
- Reviewed various motions and related pleadings filed with the Court regarding case and project strategy, and potential issues of concern.

6. Attached hereto as "Exhibit B" is a listing of the Togut Firm's professionals and paraprofessionals, including the standard hourly rate for each attorney² and paraprofessional³ (collectively, the "Togut Firm Professionals") who rendered services to the Debtors in connection with these chapter 11 cases during the Statement Period and the title, hourly rate, aggregate hours worked and the amount of fees earned by each Togut Firm Professional.

7. Attached hereto as "Exhibit C" is a summary of the types of expenses for which reimbursement is sought. Attached hereto as "Exhibit D" is a detailed itemization of such expenses.

² Attorneys include partners, of counsel, associates and law clerks.

³ Paraprofessionals include paralegals and law clerks.

8. Attached hereto as "Exhibit E" are the time records of the Togut Firm, which provide a daily summary of the time spent by each Togut Firm Professional during the Statement Period by project category.

Total Fees and Expenses Sought for the Statement Period

9. The total amounts sought for fees for professional services rendered and reimbursement of expenses incurred for the Statement Period are:

Total Fees	\$52,631.50
Total Disbursements	<u>285.46</u>
TOTAL	<u>\$52,916.96</u>

10. Pursuant to the Interim Compensation Order, the Togut Firm seeks payment of \$[42,390.66] from the Debtors for the Statement Period (the "Interim Amount"), representing (a) 80% of the Togut Firm's total fees for services rendered and (b) 100% of the total disbursements incurred.

Notice and Objection Procedures

11. In accordance with the Interim Compensation Order, notice of the Statement has been served upon the following parties (collectively, as further defined in the Interim Compensation Order, the "Notice Parties"): (i) the Debtors, Motors Liquidation Company, 300 Renaissance Center, Detroit, Michigan 48265 (Attn: Ted Stenger); (ii) the attorneys for the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Stephen Karotkin, Esq. and Joseph Smolinsky, Esq.); (iii) the attorneys for the Creditors' Committee, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036

(Attn: Thomas Moers Mayer, Esq. and Robert Schmidt, Esq.); and (iv) the United States Trustee, 33 Whitehall Street, 22nd Floor, New York, New York 10004 (Attn: Diana G. Adams, Esq.). Accordingly, no further notice is required.

12. Pursuant to the Interim Compensation Order, objections to this Statement, if any, must be served upon the Notice Parties, including the Togut Firm, no later than November 2, 2010 (the "Objection Deadline"), setting forth the nature of the objection, and the specific amount of fees and expenses at issue.

13. If no objections to the Statement are received on or before the Objection Deadline, the Debtors will pay to the Togut Firm 80% of the fees and 100% of the expenses identified in the Statement.

14. To the extent an objection to the Statement is received on or before the Objection Deadline, the Debtors will withhold payment of that portion of the Statement to which the objection is directed, and will promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: New York, New York
October 12, 2010

TOGUT, SEGAL & SEGAL LLP
Conflicts Counsel for the Debtors
and Debtors in Possession
By:

/s/Frank A. Oswald
ALBERT TOGUT
FRANK A. OSWALD
Members of the Firm
One Penn Plaza, Suite 3335
New York, New York 10119
(212) 594-5000

EXHIBIT A

GM/Motors Liquidation
7/1/2010...8/31/2010**Togut, Segal & Segal LLP**
Summary Report10/7/2010
3:46:49 PM

ID	Name/Description	Slip Hours	Slip Amount
	Case Status/Strategy	1.9	1,066.50
	Claims	12.1	6,397.50
	Fee Application/Fee Statements	19.1	7,130.00
	Non Real Property Lease Exec. Con.	3.9	2,077.50
	Other Litigation	61.9	35,960.00
	Grand Total:	98.9	52,631.50

TOGUT, SEGAL SEGAL LLP
SUMMARY REPORT BY MATTER
7/1/10 THROUGH 8/31/10

Name of Timekeeper	Case Status/Strategy	Claims	Fee Applications/ Fee Statements	Non Real Property Lease Exec Con.	Other Litigation	Totals:
Fee Period 7/1/10 through 7/31/10						
Albert Togut			0.4		2.4	2.8
Frank A. Oswald	1.0	3.2	2.3	1.5		8.0
Scott E. Ratner					4.8	4.8
Richard Milin					27.3	27.3
Eric Chafetz		4.9				4.9
Michael D. Hamersky		1.9			22.1	24.0
Naomi Moss			0.9	1.0		1.9
Dawn Person	0.9		8.6		1.6	11.1
<i>Total (July 2010)</i>	1.9	10.0	12.2	2.5	58.2	84.8
Fee Period 8/1/10 through 8/31/10						
Frank A. Oswald			0.4	0.3		0.7
Scott E. Ratner					1.3	1.3
Richard Milin					1.2	1.2
Eric Chafetz		2.1				2.1
Michael D. Hamersky					0.6	0.6
Naomi Moss				1.1		1.1
Dawn Person			6.5		0.6	7.1
<i>Total (August 2010)</i>	0	2.1	6.9	1.4	3.7	14.1
<i>Total (July-August 2010)</i>	1.9	12.1	19.1	3.9	61.9	98.9

EXHIBIT B

GM/Motors Liquidation
7/1/2010...8/31/2010**Togut, Segal & Segal LLP**
Summary Report10/7/2010
3:46:23 PM

ID	Name/Description	Slip Hours	Slip Amount
atogut	Albert Togut	2.8	2,618.00
dperson	Dawn Person	18.2	5,187.00
echafetz	Eric Chafetz	7.0	3,150.00
foswald	Frank A. Oswald	8.7	7,047.00
mhamersky	Michael Hamersky	24.6	8,487.00
nmoss	Naomi Moss	3.0	885.00
rmilin	Richard Milin	28.5	20,377.50
sratner	Scott E. Ratner	6.1	4,880.00
Grand Total:		98.9	52,631.50

EXHIBIT C

EXHIBIT D

Matter: General

7/1/10	atogut / Fax General	E	0.0 0.10	0.10 Billable
#388992	TS&S monthly facsimile transmissions for July 2010.			
7/1/10	atogut / Photocopies General	E	0.0 128.50	128.50 Billable
#391775	TS&S monthly photocopies for July 2010.			
7/20/10	dperson / Overnight Couri General	E	0.0 69.07	69.07 Billable
#391009	FedEx (4 packages) -- May 2010 Fee Statement.			

GM/Motors Liquidation
7/1/2010...8/31/2010**Togut, Segal & Segal LLP**
Client Billing Report10/7/2010
3:47:18 PM

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
8/1/10	atogut / Photocopies General	E	0.0 27.00	27.00 Billable
#402086	TS&S monthly photocopies for August 2010.			
8/18/10	dperson / Overnight Couri General	E	0.0 60.79	60.79 Billable
#400559	FedEx to Diana Adams, Messrs. Stenger, Karotkin, Smolinsky, Mayer and Schmidt -- June 2010 Fee Statement.			

Matter Total: 0.00 285.46

Total Time Bill: 52,631.50

Total Time Non Bill:

Total Costs Bill: 285.46

Total Costs Non Bill:

Total Non Billable:

Total Billable: 52,916.96

Grand Total: 52,916.96

EXHIBIT E

GM/Motors Liquidation
7/1/2010...8/31/2010**Togut, Segal & Segal LLP**
Client Billing Report10/7/2010
3:47:18 PM

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
Matter: Case Status/Strategy				
7/13/10	foswald / Comm. Profes. Case Status/Strategy	T	1.0 810.00	810.00 Billable
#386768	Conference with D. Head of Alix re status of TS&S projects, next steps, etc.			
7/26/10	dperson / Review Docs. Case Status/Strategy	T	0.9 285.00	256.50 Billable
#389939	reviewed procedures orders, case management and related orders.			

Matter Total:	1.90	1,066.50
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Matter: Claims

7/1/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#384069	Rvw and respond to e-mail from M. Smith of Alix Partners re: Issues with AVN/GE Capital's additional \$1.6 million fee and expense request			
7/1/10	foswald / OC/TC strategy Claims	T	0.2 810.00	162.00 Billable
#384266	Conference/email EC re AVN additional claims.			
7/1/10	foswald / Comm. Profes. Claims	T	0.1 810.00	81.00 Billable
#384267	Email Alix and EC re AVN additional claims.			
7/2/10	echafetz / Comm. Others Claims	T	0.2 450.00	90.00 Billable
#384070	Draft e-mail to counsel for AVN/GE Capital re: Obtaining more detail about certain items included in the \$1.6 million fee and expense request			
7/2/10	mhamersky / Exam/Analysis Claims	T	0.5 345.00	172.50 Billable
#384385	Review and analysis of recent Second Circuit decision on tax indemnification issues re: SunTrust/AVN aircraft leases			

GM/Motors Liquidation
7/1/2010...8/31/2010**Togut, Segal & Segal LLP**
Client Billing Report10/7/2010
3:47:18 PM

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
7/2/10	mhamersky / Inter Off Memo Claims	T	0.6 345.00	207.00 Billable
#384386	Draft memo summarizing recent Second Circuit decision on tax indemnification issues re: SunTrust/AVN aircraft leases			
7/7/10	foswald / Review Docs. Claims	T	0.5 810.00	405.00 Billable
#385925	Review AVN additional support for ancillary claims.			
7/9/10	echafetz / OC/TC strategy Claims	T	0.1 450.00	45.00 Billable
#385569	OC w/ FAO re: Issues with AVN/GE Capital's additional \$1.6 million fee/expense claim			
7/9/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#385571	Draft e-mails to and rw response from M. Smith of Alix Partners re: Issues with AVN/GE Capital's additional \$1.6 million fee/expense claim			
7/9/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#385575	Draft e-mail to and rw response from counsel for AVN/GE Capital re: Additional back up for \$1.6 million fee/expense claim			
7/12/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#386022	Rvw and respond to e-mail from M. Smith of Alix Partners re: Call to discuss AVN/GE Capital's \$1.6 million fee/expense claim			
7/12/10	echafetz / Comm. Others Claims	T	0.2 450.00	90.00 Billable
#386121	P/C to M. Smith of Alix Partners re: Issues with the \$1.6 million AVN/GE Capital fee/expense claim			

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7/1/2010...8/31/2010**Togut, Segal & Segal LLP**
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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
7/13/10	echafetz / OC/TC strategy Claims	T	0.1 450.00	45.00 Billable
#386185	OCs w/ FAO re: Issues with \$1.6 million fee/expense portion of AVN/GE Capital claim			
7/13/10	echafetz / Comm. Others Claims	T	0.2 450.00	90.00 Billable
#386448	P/Cs to and from counsel for AVN/GE Capital re: Issues with \$1.6 million fee/expense portion of claim			
7/14/10	echafetz / Comm. Others Claims	T	0.3 450.00	135.00 Billable
#386773	Rvw, research and respond to e-mail from counsel for AVN/GE Capital re: Issues with and timing for resolution of lease rejection claim			
7/14/10	echafetz / Draft Documents Claims	T	0.4 450.00	180.00 Billable
#386786	Begin drafting stipulation and settlement agreement resolving AVN/GE Capital's lease rejection claim			
7/15/10	echafetz / Comm. Others Claims	T	0.2 450.00	90.00 Billable
#387396	Rvw e-mail from M. Smith of Alix Partners re: Issues with timing of payment of certain fees/expenses related to sale of planes underlying the leases (.1); Rvw markup provided by M. Smith (.1)			
7/15/10	echafetz / Comm. Others Claims	T	0.2 450.00	90.00 Billable
#387595	Rvw and respond to e-mail from counsel for AVN/GE Capital re: Acceptance of settlement offer(.1); OC w/ FAO re: Same (.1)			
7/15/10	echafetz / Comm. Others Claims	T	0.2 450.00	90.00 Billable
#387601	Draft e-mail to M. Smith and D. Head of Alix Partners re: Resolution of AVN/GE Capital lease rejection claim			

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7/1/2010...8/31/2010**Togut, Segal & Segal LLP**
Client Billing Report10/7/2010
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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
7/15/10	foswald / OC/TC strategy Claims	T	0.2 810.00	162.00 Billable
#388819	Conference with EC re settlement in principle with AVN on remaining claim complaints.			
7/16/10	echafetz / Comm. Profes. Claims	T	0.1 450.00	45.00 Billable
#388335	Rvw e-mail from D. Head of Alix Partners re: Status of obtaining stipulation resolving the AVN/GE Capital lease rejection claim			
7/19/10	echafetz / Revise Docs. Claims	T	0.4 450.00	180.00 Billable
#388292	Rvs stipulation resolving AVN/GE Capital claim			
7/19/10	foswald / Comm. Profes. Claims	T	0.3 810.00	243.00 Billable
#389366	Follow-up AVN re timing for deal, approvals, etc.			
7/20/10	echafetz / OC/TC strategy Claims	T	0.1 450.00	45.00 Billable
#388693	OC w/ FAO re: Comments on stipulation resolving the AVN/GE Capital lease rejection claim			
7/20/10	echafetz / Comm. Others Claims	T	0.2 450.00	90.00 Billable
#388695	P/C to counsel for the UCC re: Resolution of the AVN/GE Capital claim			
7/20/10	echafetz / Review Docs. Claims	T	0.1 450.00	45.00 Billable
#388740	Rvw Stipulation resolving AVN/GE Capital's lease rejection claim to verify FAO's changes were made			
7/20/10	echafetz / Comm. Client Claims	T	0.2 450.00	90.00 Billable
#388779	Draft e-mail to D. Head and M. Smith of Alix Partners re: Stipulation resolving AVN/GE Capital's lease rejection claim			

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
7/20/10	foswald / Revise Docs. Claims	T	0.9 810.00	729.00 Billable
#389418	Review and comment on draft AVN settlement agreement.			
7/20/10	foswald / OC/TC strategy Claims	T	0.2 810.00	162.00 Billable
#389420	Conference with EC re draft AVN settlement agreement.			
7/21/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#388886	Rvw e-mail from M. Smith of Alix Partners re: Status of review of stipulation resolving AVN/GE Capital lease rejection claim			
7/22/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#389524	Rvw e-mail from M. Smith of Alix Partners re: Sign off on stipulation resolving AVN/GE Capital's claim and issues with claim number referred to in the SunTrust stipulation			
7/22/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#389526	Draft e-mail to counsel for AVN/GE Capital re: Proposed stipulation resolving lease rejection claim			
7/22/10	mhamersky / Comm. Others Claims	T	0.2 345.00	69.00 Billable
#389539	Email w A&M re: SunTrust stipulation			
7/22/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#389564	Rvw e-mail from counsel for AVN/GE Capital re: Additional information about settlement stipulation			
7/23/10	foswald / Comm. Profes. Claims	T	0.8 810.00	648.00 Billable
#390965	Call with AVN re settlement agreement issues, plan interplay/releases, etc.			

GM/Motors Liquidation
7/1/2010...8/31/2010**Togut, Segal & Segal LLP**
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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
7/27/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#390418	P/C from counsel for AVN/GE Capital re: Status of comments to stipulation resolving lease rejection claim			
7/28/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#390706	Rvw e-mail from counsel for AVN/GE Capital re: Sign off on stipulation resolving lease rejection claim			
7/28/10	echafetz / OC/TC strategy Claims	T	0.1 450.00	45.00 Billable
#390707	TC w/ MH re: Issues with the AVN/GE Capital stipulation resolving lease rejection claim			
7/28/10	echafetz / Comm. Others Claims	T	0.2 450.00	90.00 Billable
#390740	Draft e-mail to counsel for the Unsecured Creditors' Committee re: Proposed stipulation for the AVN/GE Capital lease rejection claim			
7/28/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#390744	Draft e-mail to and rvw response from D. Head and M. Smith of Alix Partners re: Sign off by AVN/GE Capital on the proposed stipulation resolving the AVN/GE Capital lease rejection claim			
7/28/10	mhamersky / OC/TC strategy Claims	T	0.2 345.00	69.00 Billable
#390799	OC w EC re: AVN claims procedure			
7/28/10	mhamersky / Exam/Analysis Claims	T	0.4 345.00	138.00 Billable
#390800	Review and analysis of GM claims settlement procedures re: AVN proofs of claim			

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7/1/2010...8/31/2010**Togut, Segal & Segal LLP**
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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
7/30/10	echafetz / Comm. Others Claims	T	0.3 450.00	135.00 Billable
#391244	P/Cs to and from counsel for AVN / GE Capital re: Status of UCC review of stipulation resolving lease rejection claim, plan filing and distribution status			
8/6/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#392949	Draft e-mails to and rw responses from M. Smith of Alix Partners re: Issues with finalizing the AVN/GE Capital lease rejection stipulation			
8/6/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#393581	Rvw e-mail from counsel for AVN / GE Capital re: Status of UCC review of stipulation and next steps			
8/6/10	echafetz / Comm. Others Claims	T	0.2 450.00	90.00 Billable
#393718	P/C from counsel for AVN/GE Capital re: Status of and issues with stipulation resolving lease rejection claim			
8/6/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#393721	Draft e-mail to and rw response from counsel for AVN/GE Capital re: Execution version of stipulation resolving lease rejection claim			
8/6/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#393743	Draft e-mail to M. Smith of Alix Partners re: Partially executed stipulation resolving the AVN/GE Capital lease rejection claim			
8/9/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#394418	Rvw and respond to e-mail from counsel for AVN / GE Capital re: Status of settlement stipulation			

GM/Motors Liquidation
7/1/2010...8/31/2010**Togut, Segal & Segal LLP**
Client Billing Report10/7/2010
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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
8/9/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#394421	Draft e-mail to and rvw response from M. Smith of Alix Partners re: Status of AVN / GE Capital settlement stipulation			
8/9/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#394509	P/C from D. Head of Alix Partners re: Status of the AVN/GE Capital lease rejection claim			
8/9/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#394624	Rvw e-mail from D. Head of Alix Partners re: Fully executed AVN/GE Capital settlement stipulation			
8/9/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#394629	Draft e-mail to E. Lederman of WG&M re: Fully executed AVN/GE Capital settlement stipulation and status			
8/9/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#394630	Draft e-mail to counsel for AVN/GE Capital re: Fully executed settlement stipulation			
8/11/10	echafetz / Comm. Others Claims	T	0.2 450.00	90.00 Billable
#395133	E-mail chain w/ counsel for AVN/GE Capital re: Status of entry of stipulation resolving lease rejection claim			
8/11/10	echafetz / OC/TC strategy Claims	T	0.2 450.00	90.00 Billable
#395217	OC w/ MH re: Various issues with the AVN/GE Capital claim			
8/11/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#395218	P/C to E. Lederman of WG&M re: Issues with the AVN/GE Capital claim			

GM/Motors Liquidation
7/1/2010...8/31/2010**Togut, Segal & Segal LLP**
Client Billing Report10/7/2010
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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
8/18/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#397501	Rvw and respond to e-mail from counsel for AVN/GE Capital re: Timing of entry of stipulation			
8/18/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#397516	Draft e-mail to M. Smith of Alix Partners re: Issues with AVN/GE Capital claim resolution			
8/19/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#398293	Rvw e-mail from M. Smith of Alix Partners re: Status of the AVN/GE Capital claim			
8/19/10	echafetz / Comm. Others Claims	T	0.1 450.00	45.00 Billable
#398294	Draft e-mail to counsel for AVN/GE Capital re: Status of claim			
Matter Total:		12.10		6,397.50

Matter: Fee Application/Fee Statements

7/2/10	nmoss / Draft Documents Fee Application/Fee Statements	T	0.9 295.00	265.50 Billable
#384255	OC w/ FAO re: drafting the Kindercare section of the fee application (.2). Draft the relevant section of the fee application (.7).			
7/2/10	foswald / Revise Docs. Fee Application/Fee Statements	T	1.4 810.00	1,134.00 Billable
#384924	Additional modifications to interim fee application -- update of claims work, etc.			
7/6/10	foswald / Inter Off Memo Fee Application/Fee Statements	T	0.2 810.00	162.00 Billable
#384731	Emails AT re first interim fee application.			

GM/Motors Liquidation
7/1/2010...8/31/2010Togut, Segal & Segal LLP
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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
7/6/10	atogut / Review Docs. Fee Application/Fee Statements	T	0.3 935.00	280.50 Billable
#412804	Work on fee application.			
7/7/10	foswald / OC/TC strategy Fee Application/Fee Statements	T	0.1 810.00	81.00 Billable
#385922	Conference with AT re fee application.			
7/12/10	atogut / Inter Off Memo Fee Application/Fee Statements	T	0.1 935.00	93.50 Billable
#412807	Email exchange FAO re fee application due date.			
7/13/10	dperson / Review Docs. Fee Application/Fee Statements	T	0.9 285.00	256.50 Billable
#386453	Reviewed and revised first interim fee application			
7/13/10	dperson / Review Docs. Fee Application/Fee Statements	T	0.6 285.00	171.00 Billable
#386454	Reviewed and revised Exhibit 1 and 2 to 1st Interim Application			
7/20/10	foswald / Draft Documents Fee Application/Fee Statements	T	0.6 810.00	486.00 Billable
#389421	Prepare statement for TSS services.			
7/23/10	dperson / Review Docs. Fee Application/Fee Statements	T	2.7 285.00	769.50 Billable
#389640	Reviewed and prepared exhibits relating to first Interim Application for TSS, revised fee application re: same			
7/26/10	dperson / Comm. Profes. Fee Application/Fee Statements	T	0.2 285.00	57.00 Billable
#392710	Numerous communications with R. Brooks @ Weil re: Fee App filing issues, timeline and related protocol for same.			

GM/Motors Liquidation
7/1/2010...8/31/2010

Togut, Segal & Segal LLP
Client Billing Report

10/7/2010
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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
7/26/10	dperson / Comm. Profes. Fee Application/Fee Statements	T	0.3 285.00	85.50 Billable
#392711	Numerous communications with GCG Re: Service issues for First Interim Fee application and coordinating same			
7/27/10	dperson / Comm. Profes. Fee Application/Fee Statements	T	0.3 285.00	85.50 Billable
#392717	Followup communications with K, Gargan @ GCG re: service issues for 1st interim application.			
7/27/10	dperson / Prep Filing/Svc Fee Application/Fee Statements	T	3.3 285.00	940.50 Billable
#392734	Prepared Application and Supplement for GCG re: 1st Interim Application			
7/30/10	dperson / Comm. Profes. Fee Application/Fee Statements	T	0.3 285.00	85.50 Billable
#392771	Numerous communications with Noticing Agent re: Prep for service of Fee Application			
8/3/10	dperson / Prep Filing/Svc Fee Application/Fee Statements	T	3.3 285.00	940.50 Billable
#394805	Prepared first interim application and related pleadings for filing/service			
8/4/10	dperson / Comm. Profes. Fee Application/Fee Statements	T	0.3 285.00	85.50 Billable
#401830	Numerous communications with R. Brooks and GCG re: Protocol for filing and service of Fee Applications			
8/4/10	dperson / Comm. Profes. Fee Application/Fee Statements	T	0.3 285.00	85.50 Billable
#401833	Communications with Kim Gargan & Barbara Keane @ GCG re: TSS Service Issues for first interim Application.			
8/4/10	dperson / Prep Filing/Svc Fee Application/Fee Statements	T	0.9 285.00	256.50 Billable
#401835	Prepared fee application and supplement for GCG			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
8/18/10	foswald / Draft Documents Fee Application/Fee Statements	T	0.4 810.00	324.00 Billable
#398160	Prepare statement for June services.			
8/18/10	dperson / Prep Filing/Svc Fee Application/Fee Statements	T	1.4 285.00	399.00 Billable
#402417	Prepared and served June 2010 Fee Statement			
8/20/10	dperson / Inter Off Memo Fee Application/Fee Statements	T	0.3 285.00	85.50 Billable
#402473	Email communications with FAO & AT re: 3rd Interim Fee Notice of Hearing			
Matter Total:		19.10		7,130.00

Matter: Non Real Property Lease Exec.

7/2/10	foswald / Comm. Profes. Non Real Property Lease Exec. Con.	T	0.1 810.00	81.00 Billable
#384925	Email Sgoi re New Gm/Kindercare settlement.			
7/7/10	nmoss / Review Docs. Non Real Property Lease Exec. Con.	T	0.3 295.00	88.50 Billable
#384786	Review the revised Kindercare/KLC settlement agreement.			
7/7/10	nmoss / Correspondence Non Real Property Lease Exec. Con.	T	0.1 295.00	29.50 Billable
#384801	Correspondence with J. Sharret, creditors' committee, regarding the KLC revised settlement stipulation.			
7/7/10	nmoss / Correspondence Non Real Property Lease Exec. Con.	T	0.1 295.00	29.50 Billable
#384803	Correspondence with J. Sharret, creditors' committee, regarding the KLC revised settlement stipulation.			
7/7/10	foswald / Comm. Profes. Non Real Property Lease Exec. Con.	T	0.2 810.00	162.00 Billable
#385923	Email New GM counsel re draft Settlement Agreement with KLC, protecting Debtors' interests, etc.			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
7/9/10	nmoss / OC/TC strategy Non Real Property Lease Exec. Con.	T	0.2 295.00	59.00 Billable
#385386	OC w/ FAO re: discussing the revised Kindercare settlement agreement (.1). Correspondence with J. Sharrett, counsel for the Committee regarding its position (.1).			
7/9/10	nmoss / Correspondence Non Real Property Lease Exec. Con.	T	0.1 295.00	29.50 Billable
#385616	Review correspondence from J. Sharret, counsel for the Creditors' Committee, regarding the KLC settlement agreement.			
7/12/10	nmoss / Correspondence Non Real Property Lease Exec. Con.	T	0.1 295.00	29.50 Billable
#386087	Email exchange with J. Sharret, counsel for the Creditors' Committee, regarding the KLC settlement agreement.			
7/12/10	foswald / Comm. Profes. Non Real Property Lease Exec. Con.	T	0.2 810.00	162.00 Billable
#386283	Emails D. Head re draft Settlement Agreement with New GM/KL/MLIC.			
7/12/10	foswald / Comm. Profes. Non Real Property Lease Exec. Con.	T	0.1 810.00	81.00 Billable
#386284	Email R. Brooks re 7/14 hearing New GM/KLC.			
7/12/10	foswald / Comm. Profes. Non Real Property Lease Exec. Con.	T	0.2 810.00	162.00 Billable
#386285	Emails J. Sharret counsel for Committee re KLC settlement agreement points.			
7/12/10	foswald / Comm. Profes. Non Real Property Lease Exec. Con.	T	0.2 810.00	162.00 Billable
#386286	Email J. Sgoi for New GM re KLC settlement agreement points, Court hearing.			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
7/19/10	foswald / Comm. Profes. Non Real Property Lease Exec. Con.	T	0.5 810.00	405.00 Billable
#389373	Communications Sgoi and others re KLC settlement agreement and related issues.			
7/28/10	nmoss / Correspondence Non Real Property Lease Exec. Con.	T	0.1 295.00	29.50 Billable
#390699	Review correspondence from FAO regarding the status of the Kindercare motion.			
8/2/10	nmoss / Correspondence Non Real Property Lease Exec. Con.	T	0.1 295.00	29.50 Billable
#391585	Correspondence with J. Sgroi, counsel for New GM, regarding the status of the KLC matter.			
8/2/10	nmoss / OC/TC strategy Non Real Property Lease Exec. Con.	T	0.2 295.00	59.00 Billable
#391798	TC w/ J. Sgroi regarding the status of the Kindercare matter.			
8/2/10	nmoss / OC/TC strategy Non Real Property Lease Exec. Con.	T	0.1 295.00	29.50 Billable
#391804	OC w/ FAO re: discussing the status of the KLM motion.			
8/4/10	nmoss / Correspondence Non Real Property Lease Exec. Con.	T	0.1 295.00	29.50 Billable
#392471	Review correspondence from FAO regarding adjourning the KLC matter.			
8/4/10	nmoss / Correspondence Non Real Property Lease Exec. Con.	T	0.2 295.00	59.00 Billable
#392853	Email exchange with FAO and review related correspondence regarding adjournment of the KLC motion.			
8/4/10	foswald / Comm. Profes. Non Real Property Lease Exec. Con.	T	0.2 810.00	162.00 Billable
#393129	Emails Honigman re KLC open issues with settlement agreement, adjournment of hearing.			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
8/4/10	foswald / Comm. Profes. Non Real Property Lease Exec. Con.	T	0.1 810.00	81.00 Billable
#393131	Email Weil and CC counsel re KLC open issues with settlement agreement, adjournment of hearing.			
8/5/10	nmoss / OC/TC strategy Non Real Property Lease Exec. Con.	T	0.4 295.00	118.00 Billable
#392944	TC w/ Helene Blum, Judge Gerber's courtroom deputy, regarding KLC motion (.3). Correspondence w/Russell Brooks, counsel for the debtors, regarding the hearing agenda (.1).			
Matter Total:		3.90		2,077.50
Matter: Other Litigation				
7/7/10	sratner / Correspondence Other Litigation	T	0.3 800.00	240.00 Billable
#386356	Email exchange RKM, T. Morrow re status/strategy DB setoff motion.			
7/7/10	rmilin / Correspondence Other Litigation	T	0.2 715.00	143.00 Billable
#387819	Exchange of emails w/T. Morrow re next steps			
7/12/10	sratner / Review Docs. Other Litigation	T	2.4 800.00	1,920.00 Billable
#386705	Review DB reply in support of setoff motion and in opposition to GM collection motion.			
7/12/10	sratner / OC/TC strategy Other Litigation	T	0.4 800.00	320.00 Billable
#386706	Conference with RKM re status/strategy DB setoff motion in view of Reply and related developments/issues.			
7/12/10	rmilin / Correspondence Other Litigation	T	0.1 715.00	71.50 Billable
#388049	Drafting email to New GM's counsel re today's reply			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
7/12/10	rmilin / Comm. Profes. Other Litigation	T	0.2 715.00	143.00 Billable
#388050	Conf w/J. Clark re his evidentiary inquiry			
7/12/10	rmilin / Correspondence Other Litigation	T	0.1 715.00	71.50 Billable
#388051	Exchange of emails w/J. Clark re DB's reply due today			
7/12/10	rmilin / Exam/Analysis Other Litigation	T	0.7 715.00	500.50 Billable
#388052	Review of DB's reply brief			
7/12/10	rmilin / Correspondence Other Litigation	T	0.2 715.00	143.00 Billable
#388053	Drafting email to T. Morrow and B. Gaston attaching DB's reply brief			
7/12/10	rmilin / OC/TC strategy Other Litigation	T	0.4 715.00	286.00 Billable
#388054	OC w/SER re DB's reply and next steps			
7/12/10	atogut / Review Docs. Other Litigation	T	0.4 935.00	374.00 Billable
#412806	Review Deutsche Bank reply.			
7/13/10	mhamersky / OC/TC strategy Other Litigation	T	0.3 345.00	103.50 Billable
#386567	OC w RKM re: Research issues re: Deutsche Bank reply			
7/13/10	rmilin / OC/TC strategy Other Litigation	T	0.3 715.00	214.50 Billable
#388069	OC w/MDH re response to GM/DB reply papers			
7/15/10	mhamersky / OC/TC strategy Other Litigation	T	0.3 345.00	103.50 Billable
#387610	OC w RKM re: Deutsche Bank setoff reply research issues			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
7/15/10	mhamersky / Research Other Litigation	T	2.8 345.00	966.00 Billable
#387611	Research of law re: Cases cited in response re: Deutsche Bank setoff reply			
7/15/10	rmilin / OC/TC strategy Other Litigation	T	0.3 715.00	214.50 Billable
#390543	OC w/MDH re research issues			
7/16/10	rmilin / Correspondence Other Litigation	T	0.2 715.00	143.00 Billable
#390566	Exchange of emails w/AT, SER and T. Morrow re conference Monday			
7/16/10	sratner / Correspondence Other Litigation	T	0.4 800.00	320.00 Billable
#391610	Emails AT, RKM re status/strategy DB setoff motion and agreement with new GM.			
7/16/10	sratner / OC/TC strategy Other Litigation	T	0.3 800.00	240.00 Billable
#391611	Conference with RKM re status DB setoff motion, new GM settlement and strategy re same.			
7/16/10	atogut / Inter Off Memo Other Litigation	T	0.3 935.00	280.50 Billable
#412808	Email exchange RKM re client update on DB litigation.			
7/16/10	atogut / Review Docs, Other Litigation	T	0.1 935.00	93.50 Billable
#412809	Review reports re operating reports.			
7/16/10	atogut / Review Docs. Other Litigation	T	1.6 935.00	1,496.00 Billable
#412810	Review draft objection to Deutsche Bank motion and work on same.			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
7/19/10	mhamersky / OC/TC strategy Other Litigation	T	0.1 345.00	34.50 Billable
#388490	OC w RKM re: Reply to Deutsche Bank setoff response			
7/19/10	mhamersky / Comm. Profes. Other Litigation	T	0.1 345.00	34.50 Billable
#388491	Email w King & Spaulding re: Reply to Deutsche Bank setoff response			
7/19/10	mhamersky / Research Other Litigation	T	3.4 345.00	1,173.00 Billable
#388492	Research of law and in-depth review of cases cited in Deutsche Bank setoff response in preparation for drafting reply			
7/19/10	sratner / Review Docs. Other Litigation	T	0.4 800.00	320.00 Billable
#389874	Review A. Steinberg comments re DB reply in support of setoff motion, etc.			
7/19/10	rmilin / Correspondence Other Litigation	T	0.3 715.00	214.50 Billable
#390601	Exchange of emails w/A. Steinberg and review of his comments on DB reply brief			
7/20/10	mhamersky / OC/TC strategy Other Litigation	T	0.4 345.00	138.00 Billable
#389311	OC w RKM re: Deutsche Bank setoff reply research issues			
7/20/10	mhamersky / Research Other Litigation	T	2.9 345.00	1,000.50 Billable
#389312	Research of law re: Cases sited in response re: Deutsche Bank setoff reply research issues			
7/20/10	rmilin / Draft Documents Other Litigation	T	2.6 715.00	1,859.00 Billable
#390649	Drafting preliminary statement for reply			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
7/20/10	rmilin / Exam/Analysis Other Litigation	T	0.8 715.00	572.00 Billable
#390651	Review of motion papers in connection with drafting reply			
7/20/10	rmilin / Comm. Profes. Other Litigation	T	0.1 715.00	71.50 Billable
#390652	Conf w/K. Martorana re reply issues			
7/20/10	rmilin / Comm. Profes. Other Litigation	T	0.2 715.00	143.00 Billable
#390653	Call to and conf w/L. Macksoud re reply issues			
7/20/10	rmilin / Comm. Profes. Other Litigation	T	0.2 715.00	143.00 Billable
#390654	Conf w/J. Clark re evidentiary issues			
7/21/10	mhamersky / OC/TC strategy Other Litigation	T	0.2 345.00	69.00 Billable
#389265	OC w RKM re: Deutsche Bank setoff reply research issues			
7/22/10	mhamersky / Research Other Litigation	T	1.2 345.00	414.00 Billable
#389540	Research of law re: Trust Indenture Act re: Deutsche Bank setoff reply			
7/23/10	mhamersky / OC/TC strategy Other Litigation	T	0.3 345.00	103.50 Billable
#389694	OC w RKM re: Deutsche Bank setoff reply research issues			
7/23/10	mhamersky / Research Other Litigation	T	2.7 345.00	931.50 Billable
#389695	Research of law re: NY law of contract interpretation when material term is missing re: Deutsche Bank setoff reply research issues			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
7/23/10	mhamersky / Research Other Litigation	T	0.6 345.00	207.00 Billable
#389696	Research of law re: Bond acceleration re: Deutsche Bank setoff reply research issues			
7/23/10	rmilin / OC/TC strategy Other Litigation	T	0.3 715.00	214.50 Billable
#390682	OC w/MDH re gathering materials for response to motion			
7/23/10	rmilin / Correspondence Other Litigation	T	0.2 715.00	143.00 Billable
#390683	Exchange of emails w/MDH re cases emailed today			
7/24/10	rmilin / Revise Docs. Other Litigation	T	7.8 715.00	5,577.00 Billable
#390702	Drafting and revising reply brief on cross-motion for immediate payment			
7/24/10	rmilin / Research Other Litigation	T	0.6 715.00	429.00 Billable
#390703	Legal research and review of case law re contract issues to assist in drafting reply brief			
7/25/10	rmilin / Revise Docs. Other Litigation	T	6.1 715.00	4,361.50 Billable
#390715	Drafting and revising reply brief, particularly indenture argument			
7/25/10	rmilin / Research Other Litigation	T	0.6 715.00	429.00 Billable
#390716	Review of case law relevant to indenture argument			
7/26/10	mhamersky / OC/TC strategy Other Litigation	T	0.1 345.00	34.50 Billable
#390057	OC w LS re: Deutsche Bank setoff reply research issues			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
7/26/10	mhamersky / OC/TC strategy Other Litigation	T	0.4 345.00	138.00 Billable
#390058	OC w RKM re: Deutsche Bank setoff reply issues			
7/26/10	mhamersky / Exam/Analysis Other Litigation	T	0.9 345.00	310.50 Billable
#390061	Review and analysis of bonds re: Deutsche Bank setoff reply			
7/26/10	mhamersky / Exam/Analysis Other Litigation	T	1.7 345.00	586.50 Billable
#390062	Research of law re: Recent Lehman Brothers litigation re: Deutsche Bank setoff reply			
7/26/10	mhamersky / Revise Docs. Other Litigation	T	3.6 345.00	1,242.00 Billable
#390063	Review and revise Deutsche Bank setoff reply			
7/26/10	sratner / Correspondence Other Litigation	T	0.4 800.00	320.00 Billable
#390268	Emails RKM, J. Clarke, T. Morrow re status DB setoff motion hearing.			
7/26/10	rmilin / OC/TC strategy Other Litigation	T	0.2 715.00	143.00 Billable
#390723	OCs w/MDH re research issues			
7/26/10	rmilin / Comm. Profes. Other Litigation	T	0.2 715.00	143.00 Billable
#390724	Conf w/K. Mardorana re DB reply issues			
7/26/10	rmilin / Draft Documents Other Litigation	T	3.1 715.00	2,216.50 Billable
#390725	Drafting and revising DB reply brief			
7/26/10	rmilin / Comm. Profes. Other Litigation	T	0.1 715.00	71.50 Billable
#390726	Conf w/S. Davidson re reply issues			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
7/26/10	rmilin / Comm. Profes. Other Litigation	T	0.2 715.00	143.00 Billable
#390727	Conf w/J. Clarke re extension issues			
7/26/10	rmilin / Correspondence Other Litigation	T	0.2 715.00	143.00 Billable
#390729	Exchange of emails w/T. Morrow and A. Steinberg re extension issues			
7/27/10	mhamersky / OC/TC strategy Other Litigation	T	0.1 345.00	34.50 Billable
#390383	OC w RKM re: Deutsche Bank setoff reply strategy			
7/27/10	rmilin / Correspondence Other Litigation	T	0.3 715.00	214.50 Billable
#391344	Exchange of emails w/K. Martorana and L. Macsoud re postponement of GM/DB hearing			
7/27/10	dperson / Comm. Court Other Litigation	T	0.8 285.00	228.00 Billable
#392730	Communications with chambers re: Deutsche Bank Set off Adjournment of hearing (.2) followup communications with RM re: same (.4) Communications with GCG re: Adjournment issues relating to same (.2)			
7/28/10	sratner / Correspondence Other Litigation	T	0.2 800.00	160.00 Billable
#391270	Emails RKM, J. Clarke re adjourning GM/DB setoff motion.			
7/28/10	rmilin / Correspondence Other Litigation	T	0.1 715.00	71.50 Billable
#391358	Exchange of emails w/S. Davidson re extension issues			
7/28/10	rmilin / Correspondence Other Litigation	T	0.2 715.00	143.00 Billable
#391359	Exchange of emails w/J. Clark re extension issues			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
7/29/10	rmilin / OC/TC strategy Other Litigation	T	0.1 715.00	71.50 Billable
#391374	OC w/DP re notice to Court of rescheduling motion			
7/29/10	rmilin / Comm. Profes. Other Litigation	T	0.1 715.00	71.50 Billable
#391375	Conf w/J. Clark re adjourned date and finalizing adjournment			
7/30/10	dperson / Prep Filing/Svc Other Litigation	T	0.8 285.00	228.00 Billable
#392774	Prepared, filed and coordinated service of Notice of Adjournment relating to the Deutsche Bank AG Motion for Relief from the Automatic Stay to Effect Setoff and Cross Motion.			
8/3/10	sratner / OC/TC strategy Other Litigation	T	0.3 800.00	240.00 Billable
#393849	Conference with RKM re GM/DB setoff motion and issues raised by A. Steinberg re Wilmington settlement.			
8/3/10	sratner / Correspondence Other Litigation	T	0.6 800.00	480.00 Billable
#393850	Emails RKM, A. Steinberg re impact of Wilmington Trust note settlement on DB setoff motion, etc.			
8/3/10	rmilin / Correspondence Other Litigation	T	0.3 715.00	214.50 Billable
#396468	Exchange of emails w/A. Steinberg, S. Davidson, SER and R. Berkovich re pending motion			
8/3/10	rmilin / OC/TC strategy Other Litigation	T	0.3 715.00	214.50 Billable
#396469	OC w/SER re strategic issues and A. Steinberg's email			
8/23/10	sratner / Correspondence Other Litigation	T	0.2 800.00	160.00 Billable
#400437	Email RKM, T. Morrow re status of settlement discussions Old GM/New GM and impact on DB setoff motion timing.			

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Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
8/23/10	rmilin / Correspondence Other Litigation	T	0.1 715.00	71.50 Billable
#403102	Exchange of emails w/T. Morrow re status			
8/24/10	sratner / Correspondence Other Litigation	T	0.2 800.00	160.00 Billable
#400460	Emails RKM, T. Morrow re adjourning hearing on DB setoff motion, etc.			
8/25/10	rmilin / Correspondence Other Litigation	T	0.1 715.00	71.50 Billable
#403153	Exchange of emails w/J. Clark and T. Morrow re motion issues			
8/26/10	rmilin / Correspondence Other Litigation	T	0.2 715.00	143.00 Billable
#403172	Exchange of emails w/T. Morrow and J. Clark re extension request			
8/27/10	mhamersky / OC/TC strategy Other Litigation	T	0.2 345.00	69.00 Billable
#401120	OC w DP re: DB setoff dispute hearing date			
8/27/10	mhamersky / Inter Off Memo Other Litigation	T	0.1 345.00	34.50 Billable
#401121	Email w RKM re: DB setoff dispute hearing date			
8/27/10	rmilin / Correspondence Other Litigation	T	0.1 715.00	71.50 Billable
#403199	Exchange of emails w/MDH re extension			
8/27/10	dperson / OC/TC strategy Other Litigation	T	0.2 285.00	57.00 Billable
#403650	OC with MDH Re: DB setoff dispute hearing date.			

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8/27/10	dperson / Comm. Court Other Litigation	T	0.2 285.00	57.00 Billable
#403651	Communications with H. Blum Re: Adjournment issues relating to DB setoff dispute hearing date.			
8/30/10	mhamersky / OC/TC strategy Other Litigation	T	0.1 345.00	34.50 Billable
#401515	OC w RKM re: Deutsche Bank setoff extension			
8/30/10	mhamersky / Exam/Analysis Other Litigation	T	0.2 345.00	69.00 Billable
#401516	Review and analysis of schedule & filings re: Deutsche Bank setoff extension			
8/30/10	rmilin / Comm. Profes. Other Litigation	T	0.1 715.00	71.50 Billable
#403239	Conf w/L. Macksoud re status			
8/30/10	dperson / Comm. Court Other Litigation	T	0.2 285.00	57.00 Billable
#404187	Communications with court re: followup dates for Deutsche Bank setoff extension			
Matter Total:			61.90	35,960.00

Togut, Segal & Segal LLP

Timekeeper Detail

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11/2/2010
9:43:37 AM

Date / Slip Number Matter Description	Timekeeper Client Activity	Time	Rate	Total
<u>Timekeeper – Dawn Person</u>				
9/7/2010 #407571 Other Litigation	dperson GM/Motors Comm. Profes.	0.2	285.00 Billable	57.00
Communications with chambers, professionals etc re: adjournment of DB Setoff hearing				
9/7/2010 #410099 Other Litigation	dperson GM/Motors Comm. Profes.	0.2	285.00 Billable	57.00
followup communications with RM & MDH re: adjournment of DB Setoff hearing				
9/7/2010 #410109 Other Litigation	dperson GM/Motors Comm. Profes.	0.2	285.00 Billable	57.00
Followup communications with RM re: new adjournment dates and status of same				
Subtotal For: 9/7/2010	Billable		0.6	171.00
	Unbillable			
	Billable & Unbillable		0.6	171.00
9/8/2010 #410643 Other Litigation	dperson GM/Motors OC/TC strategy	0.1	285.00 Billable	28.50
OC with MDH re: Status of hearing on Deutsche bank setoff extension				
9/8/2010 #410644 Other Litigation	dperson GM/Motors Prep Filing/Svc	1.4	285.00 Billable	399.00
Prepared, filed and coordinated service re: Deutsche bank setoff extension				

Togut, Segal & Segal LLP**Timekeeper Detail**

9/1/2010...9/30/2010

11/2/2010
9:43:37 AM

Date / Slip Number Matter Description	Timekeeper Client Activity	Time	Rate	Total
9/8/2010 #410658 Other Litigation	dperson GM/Motors Comm. Profes.	0.3	285.00 Billable	85.50
Communications with B. Keane @ GCG re: Deutsche bank setoff extension, service issues etc. (2X)				

Subtotal For: 9/8/2010	Billable	1.8	513.00
	Unbillable		
	Billable & Unbillable	1.8	513.00

Subtotal For: Dawn Person	Billable	2.4	684.00
	Unbillable		
	Billable & Unbillable	2.4	684.00

Timekeeper – Frank A. Oswald

9/1/2010 #403154 Non Real Property Lease Exec. Con.	foswald GM/Motors Comm. Profes.	0.2	810.00 Billable	162.00
Emails J. Sgroil re revised KLC settlement agreement with MLC comments				

9/1/2010 #403185 Non Real Property Lease Exec. Con.	foswald GM/Motors Comm. Profes.	0.1	810.00 Billable	81.00
Email Alix re revised KLC settlement agreement				

9/1/2010 #403186 Non Real Property Lease Exec. Con.	foswald GM/Motors Review Docs.	0.1	810.00 Billable	81.00
Review KLC revised agreement				

9/1/2010 #403193 Non Real Property Lease Exec. Con.	foswald GM/Motors Inter Off Memo	0.1	810.00 Billable	81.00
Email NM re CC review of KLC agreement				

Togut, Segal & Segal LLP

Timekeeper Detail

11/2/2010
9:43:37 AM

9/1/2010...9/30/2010

Date / Slip Number Matter Description	Timekeeper Client Activity	Time	Rate	Total
Subtotal For: 9/1/2010	Billable		0.5	405.00
	Unbillable			
	Billable & Unbillable		0.5	405.00
9/3/2010 #403703 Non Real Property Lease Exec. Con.	foswald GM/Motors Comm. Profes.	0.2	810.00 Billable	162.00
Email J. Sgroi re approval for KLC settlement.				
Subtotal For: 9/3/2010	Billable		0.2	162.00
	Unbillable			
	Billable & Unbillable		0.2	162.00
9/20/2010 #408716 Non Real Property Lease Exec. Con.	foswald GM/Motors Comm. Profes.	0.2	810.00 Billable	162.00
Emails M. Meises at Weil re GM/KLC settlement, inquiry from chambers, hearing on Motion.				
Subtotal For: 9/20/2010	Billable		0.2	162.00
	Unbillable			
	Billable & Unbillable		0.2	162.00
Subtotal For: Frank A. Oswald	Billable		0.9	729.00
	Unbillable			
	Billable & Unbillable		0.9	729.00

Timekeeper – Michael Hamersky

Togut, Segal & Segal LLP**Timekeeper Detail**

9/1/2010...9/30/2010

11/2/2010
9:43:37 AM

Date / Slip Number Matter Description	Timekeeper Client Activity	Time	Rate	Total
9/1/2010 #402607 Other Litigation	mhamersky GM/Motors Comm. Profes.	0.2	345.00 Billable	69.00
TC w opposing counsel re: Deutsche Bank setoff dispute				
9/1/2010 #402608 Other Litigation	mhamersky GM/Motors Inter Off Memo	0.2	345.00 Billable	69.00
Email w RKM re: Deutsche Bank setoff dispute				
Subtotal For:		Billable	0.4	138.00
9/1/2010		Unbillable		
		Billable & Unbillable	0.4	138.00
9/2/2010 #402844 Other Litigation	mhamersky GM/Motors OC/TC strategy	0.1	345.00 Billable	34.50
OC w RKM re: Deutsche Bank setoff extension				
9/2/2010 #402847 Other Litigation	mhamersky GM/Motors Comm. Profes.	0.1	345.00 Billable	34.50
TC w Jared Clark re: Deutsche Bank setoff extension				
Subtotal For:		Billable	0.2	69.00
9/2/2010		Unbillable		
		Billable & Unbillable	0.2	69.00

Togut, Segal & Segal LLP**Timekeeper Detail**

9/1/2010...9/30/2010

11/2/2010
9:43:37 AM

Date / Slip Number Matter Description	Timekeeper Client Activity	Time	Rate	Total
9/3/2010 #421165 Other Litigation	mhamersky GM/Motors Comm. Profes.	0.1	345.00 Billable	34.50
Email w opposing counsel re: Deutsche Bank setoff extension				
Subtotal For: 9/3/2010	Billable		0.1	34.50
	Unbillable			
	Billable & Unbillable		0.1	34.50
9/7/2010 #404115 Other Litigation	mhamersky GM/Motors Comm. Profes.	0.2	345.00 Billable	69.00
Email w opposing counsel re: Deutsche Bank setoff extension				
9/7/2010 #421166 Other Litigation	mhamersky GM/Motors Inter Off Memo	0.2	345.00 Billable	69.00
Emails w team re: Deutsche Bank setoff extension				
Subtotal For: 9/7/2010	Billable		0.4	138.00
	Unbillable			
	Billable & Unbillable		0.4	138.00
9/8/2010 #404623 Other Litigation	mhamersky GM/Motors OC/TC strategy	0.1	345.00 Billable	34.50
OC w DP re: Deutsche bank setoff extension				
9/8/2010 #404624 Other Litigation	mhamersky GM/Motors Comm. Profes.	0.1	345.00 Billable	34.50
Email w opposing counsel re: Deutsche bank setoff extension				
9/8/2010 #404626 Other Litigation	mhamersky GM/Motors Exam/Analysis	0.1	345.00 Billable	34.50
Review of Deutsche bank setoff notice of adjournment				

Togut, Segal & Segal LLP

Timekeeper Detail

9/1/2010...9/30/2010

11/2/2010
9:43:37 AM

Date / Slip Number Matter Description	Timekeeper Client Activity	Time	Rate	Total
Subtotal For: 9/8/2010	Billable		0.3	103.50
	Unbillable			
	Billable & Unbillable		0.3	103.50
Subtotal For: Michael Hamersky	Billable		1.4	483.00
	Unbillable			
	Billable & Unbillable		1.4	483.00
<u>Timekeeper – Naomi Moss</u>				
9/1/2010 #402298 Non Real Property Lease Exec. Con.	nmoss GM/Motors Correspondence	0.6	295.00 Billable	177.00
Review correspondence from J. Sgroi, counsel for New GM, regarding the draft settlement agreement with KLC (.1). Review the settlement agreement (.4). Correspondence with J. Sharrett, Committee, regarding the settlement agreement points (.1).				
9/1/2010 #402493 Non Real Property Lease Exec. Con.	nmoss GM/Motors OC/TC strategy	0.3	295.00 Billable	88.50
TC w/ Jennifer Sharret regarding the KLC stipulation (.2). Correspondence with J. Sharret regarding the same (.1).				
9/1/2010 #402497 Non Real Property Lease Exec. Con.	nmoss GM/Motors Correspondence	0.1	295.00 Billable	29.50
Correspondence with J. Sharret regarding Committee approval of the KLC stip.				
Subtotal For: 9/1/2010	Billable		1.0	295.00
	Unbillable			
	Billable & Unbillable		1.0	295.00

Togut, Segal & Segal LLP**Timekeeper Detail**

9/1/2010...9/30/2010

11/2/2010
9:43:37 AM

Date / Slip Number Matter Description	Timekeeper Client Activity	Time	Rate	Total
9/2/2010 #402519 Non Real Property Lease Exec. Con.	nmoss GM/Motors Correspondence	0.1	295.00 Billable	29.50
Review correspondence from FAO to J. Sgroi regarding the KinderCare settlement stipulation.				
Subtotal For: 9/2/2010	Billable		0.1	29.50
	Unbillable			
	Billable & Unbillable		0.1	29.50
9/8/2010 #404484 Non Real Property Lease Exec. Con.	nmoss GM/Motors Correspondence	0.3	295.00 Billable	88.50
Review correspondence from J. Sgroi regarding the KinderCare matter (.1). Review the filed agreement between GM and KinderCare (.2).				
Subtotal For: 9/8/2010	Billable		0.3	88.50
	Unbillable			
	Billable & Unbillable		0.3	88.50
9/28/2010 #410155 Non Real Property Lease Exec. Con.	nmoss GM/Motors Review Docs.	0.1	295.00 Billable	29.50
Review so ordered KinderCare stipulation.				
9/28/2010 #410350 Non Real Property Lease Exec. Con.	nmoss GM/Motors Inter Off Memo	0.1	295.00 Billable	29.50
OC w/ FAO regarding the so ordered KinderCare Agreement.				
Subtotal For: 9/28/2010	Billable		0.2	59.00
	Unbillable			
	Billable & Unbillable		0.2	59.00
Subtotal For: Naomi Moss	Billable		1.6	472.00
	Unbillable			
	Billable & Unbillable		1.6	472.00

Togut, Segal & Segal LLP

9/1/2010...9/30/2010

Timekeeper Detail*11/2/2010
9:43:37 AM*

Date / Slip Number Matter Description	Timekeeper Client Activity	Time	Rate	Total
Grand Total	Billable		6.3	2,368.00
	Unbillable			
	Billable & Unbillable		6.3	2,368.00

MONTHLY TIME AND EXPENSE RECORDS FOR THE PERIOD
SEPTEMBER 1, 2010 THROUGH SEPTEMBER 30, 2010

OBJECTION DATE: November 24, 2010
AT: 10:00 a.m.

TOGUT, SEGAL & SEGAL LLP
One Penn Plaza
New York, New York 10119
Telephone: (212) 594-5000
Facsimile: (212) 967-4258
Albert Togut
Frank A. Oswald
*Conflicts Counsel for the Debtors
and Debtors in Possession*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X	
In re:	:
	:
	:
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:
f/k/a General Motors Corp., <i>et al.</i> ,	:
	:
Debtors.	:
	:
-----X	

Chapter 11
Case No. 09-50026 (REG)
(Jointly Administered)

**STATEMENT OF SERVICES RENDERED AND
EXPENSES INCURRED BY TOGUT, SEGAL & SEGAL LLP,
AS CONFLICTS COUNSEL TO THE DEBTORS, FOR
THE PERIOD SEPTEMBER 1, 2010 THROUGH SEPTEMBER 30, 2010**

TO THE HONORABLE ROBERT E. GERBER,
UNITED STATES BANKRUPTCY JUDGE:

Upon the Administrative Orders, dated June 24, 1991 and April 21, 1995, governing fees and disbursements for professionals in the Southern District of New York bankruptcy cases (collectively, the "Administrative Orders") and this Court's Order, Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016(a) and Local Bankruptcy Rule 2016-1, Establishing Procedures for Interim Monthly Compensation for Professionals (Docket No. 1334) (the "Interim Compensation Order"), Togut, Segal & Segal LLP (the "Togut Firm"), as conflicts counsel to the above-

captioned debtors and debtors in possession (collectively, the "Debtors"), hereby submits its Statement (the "Statement") of Services Rendered and Expenses Incurred for the Period September 1, 2010 through September 30, 2010 (the "Statement Period").

Itemization of Services Rendered and Disbursements Incurred

1. Attached hereto as "Exhibit A" is a summary of the services rendered by the Togut Firm for which compensation is sought, by project category. During the Statement Period, the Togut Firm was required to devote a substantial amount of time to rendering legal services on multiple matters, including, but not limited to:¹

Deutsche Bank Setoff

2. The Togut Firm has continued to address the Motion by Deutsche Bank AG for Relief from Automatic Stay to Effect Setoff (the "Motion"), seeking to setoff approximately \$24 million on interest rate swaps against an equivalent amount of MLC public indebtedness. The Togut Firm's services have included: (i) review and analysis of the Motion and various pleadings and transcripts involving the sale of assets to New GM and the extension of debtor in possession financing to Motors Liquidation Corp. ("MLC"); (ii) review and analysis of ISDA Master Agreements, swap confirmations and related documents concerning interest rate swaps entered into between General Motors and Deutsche Bank AG ("Deutsche"); (iii) review and analysis of documents related to General Motors' issuance of certain public indebtedness that Deutsche alleges it holds as beneficiary; (iv) further legal research concerning complex

¹ A full description of the Togut Firm's services during the Statement Period is contained in the time records of the Togut Firm, attached as Exhibit "C."

issues relevant to the validity and enforceability of right to setoff asserted by Deutsche; (v) investigating relevant facts in coordination with Alix Partners; (vi) analysis of, research concerning and preparing responses to points raised by Deutsche's and other relevant parties' counsel; and (vii) multiple telephone conferences and exchanges of emailed correspondence with counsel for Deutsche, New GM and the Official Unsecured Creditors Committee. In addition, the Togut Firm advised and assisted Alix Partners in negotiations concerning the respective rights and obligations of New GM and MLC.

Airplane Lease Termination Issues

3. The Togut Firm continued its efforts to document and conclude the settlement of the lease rejection claims of AVN Air, LLC ("AVN"), aggregating approximately \$133.5 million. Pursuant to this agreement, the AVN claim will be reduced by approximately \$94.2 million.

Motion to Rescind Assumption

4. The Togut Firm continued to address the issues raised by new GM's motion to rescind the alleged assumption and assignment of a sublease agreement with the Knowledge Learning Corporation ("KLC"). Negotiations resulted in a settlement being reached which the parties documented and filed with the Court for approval. Pursuant to such settlement, the assumption and assignment of KLC's agreement will not be rescinded and the Debtors' estates will avoid any additional claims in this regard. The Togut Firm has also coordinated with the creditors' committee with respect to the motion and settlement.

Miscellaneous

5. During the Statement Period, the Togut Firm was required to provide services in a variety of miscellaneous matters:

- Communicated with Weil Gotshal & Manges LLP, lead counsel to the Debtors, concerning, among other things, coordination of the Togut Firm's role in the Debtors' case and delegation of projects to promote coordination and avoid duplication of effort;
- Participated in calls, meetings, e-mails and correspondence with parties in interest as needed, including counsel for the Official Committee of Unsecured Creditors, representatives of the Debtors, and the United States Trustee; and
- Reviewed various motions and related pleadings filed with the Court regarding case and project strategy, and potential issues of concern.

6. Attached hereto as "Exhibit B" is a listing of the Togut Firm's professionals and paraprofessionals, including the standard hourly rate for each attorney² and paraprofessional³ (collectively, the "Togut Firm Professionals") who rendered services to the Debtors in connection with these chapter 11 cases during the Statement Period and the title, hourly rate, aggregate hours worked and the amount of fees earned by each Togut Firm Professional.

7. Attached hereto as "Exhibit C" are the time records of the Togut Firm, which provide a daily summary of the time spent by each Togut Firm Professional during the Statement Period by project category.

² Attorneys include partners, of counsel, associates and law clerks.

³ Paraprofessionals include paralegals and law clerks.

Total Fees and Expenses Sought for the Statement Period

8. The total amounts sought for fees for professional services rendered and reimbursement of expenses incurred for the Statement Period are:

Total Fees	\$2,368.00
Total Disbursements	<u>0.00</u>
TOTAL	<u>\$2,368.00</u>

9. Pursuant to the Interim Compensation Order, the Togut Firm seeks payment of \$1,894.40 from the Debtors for the Statement Period (the "Interim Amount"), representing (a) 80% of the Togut Firm's total fees for services rendered.

Notice and Objection Procedures

10. In accordance with the Interim Compensation Order, notice of the Statement has been served upon the following parties (collectively, as further defined in the Interim Compensation Order, the "Notice Parties"): (i) the Debtors, Motors Liquidation Company, 300 Renaissance Center, Detroit, Michigan 48265 (Attn: Ted Stenger); (ii) the attorneys for the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Stephen Karotkin, Esq. and Joseph Smolinsky, Esq.); (iii) the attorneys for the Creditors' Committee, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Thomas Moers Mayer, Esq. and Robert Schmidt, Esq.); and (iv) the United States Trustee, 33 Whitehall Street, 22nd Floor, New York, New York 10004 (Attn: Diana G. Adams, Esq.). Accordingly, no further notice is required.

11. Pursuant to the Interim Compensation Order, objections to this Statement, if any, must be served upon the Notice Parties, including the Togut Firm, no later than November 24, 2010 (the "Objection Deadline"), setting forth the nature of the objection, and the specific amount of fees and expenses at issue.

12. If no objections to the Statement are received on or before the Objection Deadline, the Debtors will pay to the Togut Firm 80% of the fees identified in the Statement.

13. To the extent an objection to the Statement is received on or before the Objection Deadline, the Debtors will withhold payment of that portion of the Statement to which the objection is directed, and will promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: New York, New York
November 3, 2010

TOGUT, SEGAL & SEGAL LLP
Conflicts Counsel for the Debtors
and Debtors in Possession
By:

/s/Frank A. Oswald

ALBERT TOGUT

FRANK A. OSWALD

Members of the Firm

One Penn Plaza, Suite 3335

New York, New York 10119

(212) 594-5000

EXHIBIT A

GM/Motors Liquidation
9/1/2010...9/30/2010Togut, Segal & Segal LLP
Summary Report11/1/2010
4:10:07 PM

ID	Name/Description	Slip Hours	Slip Amount
	Non-Real Property Lease Exec. Con.	2.5	1,201.00
	Other Litigation	3.8	1,167.00
	Grand Total:	6.3	2,368.00

EXHIBIT B

GM/Motors Liquidation
9/1/2010...9/30/2010Togut, Segal & Segal LLP
Summary Report11/1/2010
4:09:59 PM

ID	Name/Description	Slip Hours	Slip Amount
dperson	Dawn Person	2.4	684.00
foswald	Frank A. Oswald	0.9	729.00
mhamersky	Michael Hamersky	1.4	483.00
nmoss	Naomi Moss	1.6	472.00
Grand Total:		6.3	2,368.00

TOGUT, SEGAL SEGAL LLP
SUMMARY REPORT BY MATTER
9/1/10 THROUGH 9/30/10

Name of Timekeeper	Non Real Property Lease Exec Con.	Other Litigation	Totals:
Fee Period 9/1/10 through 9/30/10			
Frank A. Oswald	0.9		0.9
Michael D. Hamersky		1.4	1.4
Naomi Moss	1.6		1.6
Dawn Person		2.4	2.4
<i>Total (September 2010)</i>	2.5	3.8	6.3

EXHIBIT C

GM/Motors Liquidation

9/1/2010...9/30/2010

Togut, Segal & Segal LLP
Client Billing Report

11/1/2010
 4:10:29 PM

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
Matter: Non Real Property Lease Exec.				
9/1/10	nmoss / Correspondence Non Real Property Lease Exec. Con.	T	0.6 295.00	177.00 Billable
#402298	Review correspondence from J. Sgroi, counsel for New GM, regarding the draft settlement agreement with KLC (.1). Review the settlement agreement (.4). Correspondence with J. Sharrett, Committee, regarding the settlement agreement points (.1).			
9/1/10	nmoss / OC/TC strategy Non Real Property Lease Exec. Con.	T	0.3 295.00	88.50 Billable
#402493	TC w/ Jennifer Sharret regarding the KLC stipulation (.2). Correspondence with J. Sharret regarding the same (.1).			
9/1/10	nmoss / Correspondence Non Real Property Lease Exec. Con.	T	0.1 295.00	29.50 Billable
#402497	Correspondence with J. Sharret regarding Committee approval of the KLC stip.			
9/1/10	foswald / Comm. Profes. Non Real Property Lease Exec. Con.	T	0.2 810.00	162.00 Billable
#403154	Emails J. Sgroi re revised KLC settlement agreement with MLC comments			
9/1/10	foswald / Comm. Profes. Non Real Property Lease Exec. Con.	T	0.1 810.00	81.00 Billable
#403185	Email Alix re revised KLC settlement agreement			
9/1/10	foswald / Review Docs. Non Real Property Lease Exec. Con.	T	0.1 810.00	81.00 Billable
#403186	Review KLC revised agreement			
9/1/10	foswald / Inter Off Memo Non Real Property Lease Exec. Con.	T	0.1 810.00	81.00 Billable
#403193	Email NM re CC-review of KLC agreement			

GM/Motors Liquidation

9/1/2010...9/30/2010

Togut, Segal & Segal LLP
Client Billing Report

11/1/2010
 4:10:29 PM

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
9/2/10	nmoss / Correspondence Non Real Property Lease Exec. Con.	T	0.1 295.00	29.50 Billable
#402519	Review correspondence from FAO to J. Sgroi regarding the KinderCare settlement stipulation.			
9/3/10	foswald / Comm. Profes. Non Real Property Lease Exec. Con.	T	0.2 810.00	162.00 Billable
#403703	Email J. Sgroi re approval for KLC settlement.			
9/8/10	nmoss / Correspondence Non Real Property Lease Exec. Con.	T	0.3 295.00	88.50 Billable
#404484	Review correspondence from J. Sgroi regarding the KinderCare matter (.1). Review the filed agreement between GM and KinderCare (.2).			
9/20/10	foswald / Comm. Profes. Non Real Property Lease Exec. Con.	T	0.2 810.00	162.00 Billable
#408716	Emails M. Meises at Weil re GM/KLC settlement, inquiry from chambers, hearing on Motion.			
9/28/10	nmoss / Review Docs. Non Real Property Lease Exec. Con.	T	0.1 295.00	29.50 Billable
#410155	Review so ordered KinderCare stipulation.			
9/28/10	nmoss / Inter Off Memo Non Real Property Lease Exec. Con.	T	0.1 295.00	29.50 Billable
#410350	OC w/ FAO regarding the so ordered KinderCare Agreement.			
Matter Total:			2.50	1,201.00

GM/Motors Liquidation

9/1/2010...9/30/2010

Togut, Segal & Segal LLP
Client Billing Report

11/1/2010
 4:10:29 PM

Date Slip Number		T/E	Hours Rate	Slip Amount Billing Status
Matter: Other Litigation				
9/1/10	mhamersky / Comm. Profes. Other Litigation	T	0.2 345.00	69.00 Billable
#402607	TC w opposing counsel re: Deutsche Bank setoff dispute			
9/1/10	mhamersky / Inter Off Memo Other Litigation	T	0.2 345.00	69.00 Billable
#402608	Email w RKM re: Deutsche Bank setoff dispute			
9/2/10	mhamersky / OC/TC strategy Other Litigation	T	0.1 345.00	34.50 Billable
#402844	OC w RKM re: Deutsche Bank setoff extension			
9/2/10	mhamersky / Comm. Profes. Other Litigation	T	0.1 345.00	34.50 Billable
#402847	TC w Jared Clark re: Deutsche Bank setoff extension			
9/3/10	mhamersky / Comm. Profes. Other Litigation	T	0.1 345.00	34.50 Billable
#421165	Email w opposing counsel re: Deutsche Bank setoff extension			
9/7/10	mhamersky / Comm. Profes. Other Litigation	T	0.2 345.00	69.00 Billable
#404115	Email w opposing counsel re: Deutsche Bank setoff extension			
9/7/10	dperson / Comm. Profes. Other Litigation	T	0.2 285.00	57.00 Billable
#407571	Communications with chambers, professionals etc re: adjournment of DB Setoff hearing			
9/7/10	dperson / Comm. Profes. Other Litigation	T	0.2 285.00	57.00 Billable
#410099	followup communications with RM & MDH re: adjournment of DB Setoff hearing			

GM/Motors Liquidation
9/1/2010...9/30/2010Togut, Segal & Segal LLP
Client Billing Report11/1/2010
4:10:29 PM

Date	Slip Number	T/E	Hours Rate	Slip Amount Billing Status
9/7/10	dperson / Comm. Profes. Other Litigation	T	0.2 285.00	57.00 Billable
#410109	Followup communications with RM re: new adjournment dates and status of same			
9/7/10	mhamersky / Inter Off Memo Other Litigation	T	0.2 345.00	69.00 Billable
#421166	Emails w team re: Deutsche Bank setoff extension			
9/8/10	mhamersky / OC/TC strategy Other Litigation	T	0.1 345.00	34.50 Billable
#404623	OC w DP re: Deutsche bank setoff extension			
9/8/10	mhamersky / Comm. Profes. Other Litigation	T	0.1 345.00	34.50 Billable
#404624	Email w opposing counsel re: Deutsche bank setoff extension			
9/8/10	mhamersky / Exam/Analysis Other Litigation	T	0.1 345.00	34.50 Billable
#404626	Review of Deutsche bank setoff notice of adjournment			
9/8/10	dperson / OC/TC strategy Other Litigation	T	0.1 285.00	28.50 Billable
#410643	OC with MDH re: Status of hearing on Deutsche bank setoff extension			
9/8/10	dperson / Prep Filing/Svc Other Litigation	T	1.4 285.00	399.00 Billable
#410644	Prepared, filed and coordinated service re: Deutsche bank setoff extension			
9/8/10	dperson / Comm. Profes. Other Litigation	T	0.3 285.00	85.50 Billable
#410658	Communications with B. Keane @ GCG re: Deutsche bank setoff extension, service issues etc. (2X)			

Matter Total: 3.80 1,167.00

11/1/2010
4:10:29 PM

Date
Slip Number

T/E

Hours
Rate

Slip Amount
Billing Status

Total Time Bill: 2,368.00

Total Time Non Bill:

Total Costs Bill:

Total Costs Non Bill:

Total Non Billable:

Total Billable: 2,368.00

Grand Total: 2,368.00